



## Announcement Summary

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**Entity name**

SOVEREIGN CLOUD HOLDINGS LIMITED

**Applicable security for the reorganisation**

SOV

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

25/3/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

4/6/2024

**Record Date**

5/6/2024

**Issue Date**

13/6/2024

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SOVEREIGN CLOUD HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

80622728189

1.3 ASX issuer code

SOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SOV	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/4/2024	Actual	

Comments



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

5/6/2024

### **3.2 Date of +security holder meeting**

24/4/2024

### **3.2a Effective date of consolidation or split**

31/5/2024

### **3.3 Last day for trading in the pre consolidation or split +securities**

3/6/2024

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/6/2024

### **3.5 Record date**

5/6/2024

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/6/2024

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

13/6/2024

### **3.8 Trading starts on a normal T+2 basis**

14/6/2024

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

18/6/2024

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



ASX +Security Code	ASX +Security Description		
SOV	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	339,400,672	33,940,067	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary