



# Market Announcement

25 March 2024

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## Vintage Energy Ltd (ASX: VEN) – Trading Halt

### Description

The securities of Vintage Energy Ltd ('VEN') will be placed in trading halt at the request of VEN, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 March 2024 or when the announcement is released to the market.

### Issued by

ASX Compliance

25 March 2024

The Manager  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Attention: Nancy Tang

Dear Nancy,

**RE: Request for trading halt**

In accordance with ASX Listing Rule 17.1 Vintage Energy Limited (Vintage) requests a trading halt in the Company's securities (ASX Code: VEN) from the commencement of trading on Monday 25 March 2024.

Vintage requests the trading halt pending an announcement by Vintage in relation to a proposed equity raising to be conducted by way of a placement to institutional investors (**Placement**) and a pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**).

In accordance with ASX Listing rule 17.1, Vintage provides the following information:

- the trading halt is requested to allow the Placement and the institutional component of the Entitlement Offer to take place in an orderly fashion;
- Vintage requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the institutional component of the Entitlement Offer and the commencement of trading on 27 March 2024;
- Vintage anticipates that the trading halt will cease upon it announcing the outcome of the Placement and the institutional component of the Entitlement Offer;
- Vintage is not aware of any reason why the trading halt should not be granted; and
- Vintage is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,



**Simon Gray**  
Company Secretary