



Announcement Summary

**Entity name**

LATITUDE AUSTRALIA CREDIT CARD LOAN NOTE TRUST

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 17, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Issuance of wholesale debt securities by an Issuer that has previously issued similar classes of securities on the ASX. We were advised by the ASX to use Appendix 2A.

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	Latitude Australia Credit Card Loan Note Trust Series 2024-1 Class A1 Notes (Class A1 Notes)	5,654	24/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LATITUDE AUSTRALIA CREDIT CARD LOAN NOTE TRUST

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

99000341533

**1.3 ASX issuer code**

LCN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/4/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issuance of wholesale debt securities by an Issuer that has previously issued similar classes of securities on the ASX. We were advised by the ASX to use Appendix 2A.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Latitude Australia Credit Card Loan Note Trust Series 2024-1 Class A1 Notes (Class A1 Notes)

**+Security type**

Wholesale debt securities

**ISIN code**

AU3FN0085429

**CFI**

**FISN**

**Issue date**

24/3/2024

Details of wholesale debt securities

**+Security currency**

AUD - Australian Dollar

**Total principal amount of class**

AUD 282,720,000.000000

**Face value**

AUD 50,000.000000

**Number of +securities**

5654

**Interest rate type**

Floating

**Frequency of interest payments per year**

Monthly

**First interest payment date**

22/5/2024

**Interest rate per annum**

5.6005 %

**Maturity date**

26/3/2036

**Class type description**

Class A1

**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exempt

**Please provide any further information relating to the principal terms of the +securities**

N/A

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCNHC : 2017-2 CLS A1 FRN MAT 22-AUG-2031 MIN.CON.\$5HT NC	6,859
LCNHD : 2017-2 CLS A2 FRN MAT 22-AUG-2031 MIN.CON.\$5HT NC	12,565
LCNHG : FRN CL A1 2019-1 MAT 22-SEP-2033 MIN CONS \$5HT NC	10,602
LCNHH : FRN CL A2 2019-1 MAT 22-SEP-2033 MIN CONS \$5HT NC	15,708
LCNHE : 2018-1 CLS A1 FRN MAT 22-MAR-2032 MIN.CON.\$5HT NC	7,069
LCNHF : 2018-1 CLS A2 FRN MAT 22-MAR-2032 MIN.CON.\$5HT NC	10,465
LCNHA : 2017-1 CLS A1 FRN MAT 22-MAR-2029 MIN.CON.\$5HT NC	13,718
LCNHB : 2017-1 CLS A2 FRN MAT 22-MAR-2029 MIN.CON.\$5HT NC	2,513
LCNHI : 2023-1 CLS A1 FRN MAT 22-MAR-2035 MIN CONS \$5HT NC	5,654
New class - code to be confirmed : Latitude Australia Credit Card Loan Note Trust Series 2024-1 Class A1 Notes (Class A1 Notes)	5,654

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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