

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **MoneyMe Limited**

ACN/ARSN 29 636 747 414

1. Details of substantial holder (1)

Name Somers Limited and Ingot Capital Investments Pty Ltd (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 18 April 2024

The previous notice was given to the company on 24 May 2023

The previous notice was dated 24 May 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	148,858,413	19.96%	183,532,362	22.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Somers Limited and UIL Limited (and associates as listed in Annexure B)	Claredon House, 2 Church Street, Hamilton HM11, Bermuda
ICM Investment Management	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP
Resimac Limited	Level 9, 45 Clarence Street, Sydney, NSW, Australia 2000
Thorn Group Limited	Level 9, 1 York Street, Sydney, NSW, Australia 2000
ICM Limited (and other associates as listed in Annexure B)	34 Bermudiana Road, Hamilton HM11, Bermuda
Ingot Capital Investments Pty Ltd	Level 9, 1 York Street, Sydney, NSW, Australia 2000

Signature

Print Name

Greg Segers

Capacity

Notifications Administrator

Signature



Date

19 April 2024

13 July 2023	Somers Limited	On Market Purchase	\$44 811	567 230	567 230
19 July 2023	Somers Limited	On Market Purchase	\$32 400	450 000	450 000
24 July 2023	Somers Limited	On Market Purchase	\$21 300	300 000	300 000
25 July 2023	Somers Limited	On Market Purchase	\$5 070	72 434	72 434
26 July 2023	Somers Limited	On Market Purchase	\$16 630	237 566	237 566
31 July 2023	Somers Limited	On Market Purchase	\$6 800	100 000	100 000
01 August 2023	Somers Limited	On Market Purchase	\$6 700	100 000	100 000
28 September 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$13 200	200 000	200 000
29 September 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$4 822	70 000	70 000
02 October 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$2 667	40 000	40 000
03 October 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$3 389	50 000	50 000
04 October 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$5 494	82 000	82 000
04 October 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$3 015	45 000	45 000
05 October 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$9 527	143 000	143 000
21 December 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$2 878	38 745	38 745
21 December 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$7 850	105 405	105 405
21 December 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$7 833	105 850	105 850
28 December 2023	Ingot Capital Investments Pty Ltd	On Market Purchase	\$147 569	1 916 512	1 916 512
27 February 2024	ICM Limited	On Market Purchase	\$11 250	150 000	150 000
03 March 2024	Somers Limited	On Market Purchase	\$5 306	66 327	66 327
04 March 2024	ICM Limited	On Market Purchase	\$9 441	118 015	118 015
05 March 2024	Somers Limited	On Market Purchase	\$569	7 488	7 488
05 March 2024	Somers Limited	On Market Purchase	\$9 087	115 020	115 020
05 March 2024	Somers Limited	On Market Purchase	\$8 642	113 712	113 712
07 March 2024	Ingot Capital Investments Pty Ltd	On Market Purchase	\$21 445	290 000	290 000

18 April 2024	Resimac Group Limited	On Market Purchase	\$1 471 047	20 900 000	20 900 000
18 April 2024	ICM Limited	On Market Sale	\$18,535	(268 015)	(268 015)
15 June 2023 – 18 April 2024	Ingot Capital Investments Pty Ltd Capel Court Pty Ltd Somers Limited	Change in relevant interest due to on market sales and purchases by Ingot Capital Investments Pty Ltd.	-	3 086 512	3 086 512
	UIL Limited ICM Limited ICM Investment Management Limited	Change in relevant interest due to on market sales and purchases by Somers Limited	-	10 687 437	10 687 437
	General Provincial Life Pension Fund Limited Union Mutual Pension Fund Limited Somers Isles Private Trust Company Limited Duncan Saville	Change in relevant interest due to on market sales and purchases by Resimac Group Limited	-	20 900 000	20 900 000

	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
Thorn Group	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Resimac Limited	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited	32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited	Beneficial Owner	64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
Ingot Capital Investments Pty Ltd	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Resimac Limited	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited.	32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Thorn Group Limited.	64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Beneficial Owner	3,161,512 ordinary shares	3,161,512
Capel Court Pty Ltd	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Resimac Limited	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited.	32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Thorn Group Limited.	64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Ingot Capital Investment Pty Ltd	3,161,512 ordinary shares	3,161,512
UIL Limited	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over Somers Limited	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413

	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
ICM Limited	Resimac Limited	Resimac Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Somers Limited.	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
ICM Investment Management Limited	Resimac Limited	Resimac Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has common control over Somers Limited.	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
General Provincial Life Pension Fund Limited	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
Union Mutual Pension Fund Limited	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Somers Limited	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413

	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
Somers Isles Private Trust Company Limited	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	3,161,512 ordinary shares	3,161,512
Duncan Saville	Resimac Limited	Resimac Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited and Capel Court Pty Ltd.	83,400,000 ordinary shares	83,400,000
	JP Morgan Nominees Australia Limited	Somers Limited		32,562,437 ordinary shares	32,562,437
	Thorn Group Limited	Thorn Group Limited		64,408,413 ordinary shares	64,408,413
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd		3,161,512 ordinary shares	3,161,512