



Announcement Summary

Entity name

TREASURY CORPORATION OF VICTORIA

Announcement Type

New announcement

Date of this announcement

Monday April 29, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Not applicable

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	AUD2,000,000,000 Floating Rate Notes due 17 March 2031	2,000,000	29/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TREASURY CORPORATION OF VICTORIA

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97552308966

1.3 ASX issuer code

XVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

28/6/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

AUD2,000,000,000 Floating Rate Notes due 17 March 2031

+Security type

Wholesale debt securities

ISIN code

CFI

FISN

Issue date

29/4/2024

Details of wholesale debt securities

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 2,000,000,000.000000

Face value

AUD 1,000.000000

Number of +securities

2000000

Interest rate type

Floating

Frequency of interest payments per year

Quarterly

First interest payment date

17/6/2024

Interest rate per annum

4.7517 %

Maturity date

17/3/2031

Class type description

Floating

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

Not applicable

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XVGHAD : FRN LOAN SECURITY MATURING 15-MAR-2028	2,150,000
XVGHAE : FRN LOAN SECURITY MATURING 15-MAR-2030	2,250,000
XVGH0 : 2.25% LOAN SECURITY MATURING 20-NOV-2034	3,017,000
XVGHAF : 4.75% LOAN SECURITY MATURING 15-SEP-2036	2,250,000
XVGHJ : LOAN SECURITY MATURING 21-JAN-2036	100,000
XVGZC : 5.50% LOAN SECURITY MATURING 17-NOV-2026	1,000,000,000
XVGHAA : 2.25% LOAN SECURITY MATURING 15-SEP-2033	3,625,000
XVGZI : 6.50% LOAN SECURITY MATURING 15-MAR-2033	290,000,000
XVGZB : 5.50% LOAN SECURITY MATURING 17-DEC-2024	1,000,000,000
XVGHI : 3.00% LOAN SECURITY MATURING 20-OCT-2028	10,000,000
XVGHH : 5.00% LOAN SECURITY MATURING 20-NOV-2040	33,000
XVGHAI : 5.25% LOAN SECURITY MATURING 15-SEP-2038	2,500,000
XVGHD : 4.25% LOAN SECURITY MATURING 20-DEC-2032	200,000
XVGHF : 4.75% LOAN SECURITY MATURING 20-NOV-2030	30,000
XVGHW : 2.40% LOAN SECURITY MATURING 18-AUG-2050	360,000
XVGHV : 2.25% LOAN SECURITY MATURING 20-NOV-2040	260,000
XVGHT : 1.25% LOAN SECURITY MATURING 19-NOV-2027	500,000
XVGHAG : FRN LOAN SECURITY MATURING 15-MAR-2029	3,000,000



XVGHZ : 0.50% LOAN SECURITY MATURING 20-NOV-2025	2,500,000
XVGHR : FRN LOAN SECURITY MATURING 02-APR-2025	1,000,000
XVGHN : 2.50% LOAN SECURITY MATURING 22-OCT-2029	2,500,000
XVGHX : 1.50% LOAN SECURITY MATURING 10-SEP-2031	2,000,000
XVGHQ : 1.50% LOAN SECURITY MATURING 20-NOV-2030	2,250,000
XVGHY : 2.00% LOAN SECURITY MATURING 20-NOV-2037	1,900,000
XVGHAB : 2.00% LOAN SECURITY MATURING 17-SEP-2035	2,500,000
XVGHK : 4.00% LOAN SECURITY MATURING 6-NOV-2047	100,000
XVGHS : 2.25% LOAN SECURITY MATURING 20-NOV-2041	500,000
XVGHU : 2.25% LOAN SECURITY MATURING 20-NOV-2042	300,000
XVGHAC : FRN LOAN SECURITY MATURING 15-SEP-2027	3,250,000
New class - code to be confirmed : AUD2,000,000,000 Floating Rate Notes due 17 March 2031	2,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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