



Announcement Summary

Entity name

EMPIRE ENERGY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EEG	ORDINARY FULLY PAID	193,321,700	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMPIRE ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29002148361

1.3 ASX issuer code

EEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Apr-2024 09:43

Announcement Title

New - Proposed issue of securities - EEG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company intends to submit a further Appendix 2A in respect of Tranche 2 of the Placement, involving the proposed issue of 50,428,300 fully paid ordinary shares in the Company to be issued on or around Wednesday 5 June 2024, subject to shareholder approval. Shareholder approval will be sought at the Company's Annual General Meeting, which is scheduled to occur on or around Tuesday 28 May 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EEG : ORDINARY FULLY PAID

Issue date

26/4/2024

Issue details

Number of +securities to be quoted

193,321,700

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

This Appendix 2A relates to Tranche 1 of the Placement, involving the proposed issue of 193,321,700 fully paid ordinary shares on 26 April 2024. Tranche 1 will be issued without shareholder approval using the Company's placement capacity under ASX Listing Rules 7.1 and 7.1A. The Company intends to submit a further Appendix 2A in respect of Tranche 2 of the Placement, involving the proposed issue of 50,428,300 fully paid ordinary shares on or around Wednesday 5 June 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EEG : ORDINARY FULLY PAID	966,719,123

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EEGAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	78,924,528
EEGAJ : SERVICE RIGHTS	2,438,558
EEGAI : PERFORMANCE RIGHT	5,668,625
EEGAO : UNVESTED SERVICE RIGHTS	1,248,161
EEGAN : RESTRICTED RIGHTS	5,430,211
EEGAA : VESTED PERFORMANCE RIGHT	2,711,561