



Announcement Summary

Entity name

SEVEN GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVW	ORDINARY FULLY PAID	3,022,057	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEVEN GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

46142003469

1.3 ASX issuer code

SVW

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-Feb-2024 08:31

Announcement Title

New - Proposed issue of securities - SVW

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue represents the scrip consideration for acceptances received under the bid by Seven Group Holdings subsidiary for Boral Limited as contained in its Bidders Statement (as replaced on and dated 4 March 2024, as varied and supplemented from time to time) for the period from 17 April 2024 to 19 April 2024. Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SVW : ORDINARY FULLY PAID

Issue date

26/4/2024

Issue details

Number of +securities to be quoted

3,022,057

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

SGH is offering 0.1116 SGH shares (fractional shares rounded to the nearest whole number, see section 9.1(c) of the Bidder's Statement) and \$1.70 per Boral Share accepted into the offer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

38.510000

Any other information the entity wishes to provide about the +securities to be quoted

The implied value of \$38.51 per share based on SGH's closing share price on 23 April 2024, the last trading day before this Appendix 2A. See Bidder's Statement for further information about consideration value.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SVW : ORDINARY FULLY PAID	377,967,389

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVWAA : CONVERTIBLE NOTES	1
SVWAB : SHARE RIGHTS	1,621,287