



East 33 Limited

ASX ANNOUNCEMENT

For immediate release

26 April 2024

Section 708A Cleansing Statement

This notice is given by East 33 Limited (ASX: **E33**) ("**East 33**" or "**Company**") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**). An Appendix 2A relating to this issue has been previously released.

The Company confirms:

1. it has today issued 238,095,238 ordinary fully paid shares (**Shares**) upon the conversion of \$5.0 million of the face value of the Convertible Note issued by East 33 to Yumbah Finance Pty Ltd on 12 December 2023. Such issue is in reduction of the amount owing under the Facility Agreement entered into on 15 August 2023 between Yumbah Finance Pty Ltd and the Company and was approved by Shareholders on 23 April 2024.
2. the Shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
3. the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
4. as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:
 - a. the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Sections 674 and 674A of the Corporations Act as it applies to the Company; and
5. as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act.

This Announcement is authorised for release by the Directors of East 33 Limited.

Announcement Ends

For further information, please contact:

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