



Announcement Summary

Entity name

EAST 33 LIMITED..

Announcement Type

New announcement

Date of this announcement

Friday April 26, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
E33	ORDINARY FULLY PAID	238,095,238	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EAST 33 LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

636173281

**1.3 ASX issuer code**

E33

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/4/2024



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Aug-2023 17:03	New - Proposed issue of securities - E33	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Convertible Note has a Face Value being the Secured Money under the Facility Agreement. Yumbah Finance may elect to convert all or part of the Face Value (Conversion Amount) into E33 Shares in certain circumstances, such number determined by dividing the Conversion Amount by the Conversion Price (currently \$0.021). Consequently, the balance amount owing under the Facility Agreement may still be repayable by way of Shares (subject to contract terms and any shareholder approvals)





Issue details

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**Number of +securities to be quoted**

238,095,238

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02100000

**Any other information the entity wishes to provide about the +securities to be quoted**

E33 and Yumbah Finance agreed that of \$5.0 million under Facility Agreement will be repaid by way of the issue of Shares. This was approved by Shareholders on 23 April 2024 and 238,095,238 Shares issued (as detailed in this form).

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E33 : ORDINARY FULLY PAID	775,183,937

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E33AI : CONVERTIBLE NOTES	1
E33AH : OPTION EXPIRING 27-NOV-2026 EX NIL	1,000,000
E33AD : PERFORMANCE RIGHTS	93,820,833