

Receipt of Notice Pursuant to Section 249D of the Corporations Act

Vintage Energy Ltd (ASX: VEN, "Vintage") advises that the Company has received the following documents from Keybridge Capital Limited ("Keybridge") being a shareholder of Vintage holding more than 5 percent or more of the current share capital:

1. a notice under section 203D of the *Corporations Act 2001* (Cth) ("Act"), by which Keybridge notified the Company of its intention to propose ordinary resolutions at a general meeting for the removal of Mr. Reg Nelson, Mr. Ian Howarth and Mr. Nick Smart from the board of directors of the Company with effect immediately on the passing of the relevant resolution; and
2. a notice under Section 249D of the *Corporations Act 2001*, that the Company convene a general meeting to consider the resolutions set out below ("Section 249D Notice"); and
3. consents to act as director of the Company for each of Mr. Nicholas Francis John Bolton and Mr. John Dean Patton

Section 249D Notice Resolutions

Resolution 1

That, Mr. Nicholas Francis John Bolton, having consented to act as a director of the Company, be appointed as a director of the Company effective immediately on the passing of this resolution.

Resolution 2

That, Mr. John Dean Patton, having consented to act as a director of the Company, be appointed as a director of the Company effective immediately on the passing of this resolution.

Resolution 3

That, pursuant to section 203D (1) of the *Corporations Act 2001* (Cth), Mr. Reg Nelson be removed as a director of the Company effective immediately on the passing of this resolution.

Resolution 4

That, pursuant to section 203D (1) of the *Corporations Act 2001* (Cth), Mr. Ian Howarth be removed as a director of the Company effective immediately on the passing of this resolution.

Resolution 5

That, pursuant to section 203D (1) of the *Corporations Act 2001* (Cth), Mr. Nick Smart be removed as a director of the Company effective immediately on the passing of this resolution.

The directors of the Company are required to call a general meeting to consider these resolutions within 21 days after a valid Section 249D Notice is given to the Company and to hold that meeting within two months after receipt of that notice. Details of any general meeting will be circulated to shareholders in due course.

This release has been authorised on behalf of the Vintage Board by Mr Neil Gibbins, Managing Director.

For more information contact:

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