

27 March 2024

Company Announcements Officer
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

**Issue of Shares on partial exercise of Tranche 2 Warrants
Notification under section 708A(5)(e) of the Corporations Act 2001 (“the Act”)**

The Company advises that it has today lodged an Appendix 2A under which it has issued 3,787,879 new fully paid ordinary shares in the Company (“**New Shares**”) at an issue price of \$0.132 per New Share pursuant to a Notice of Exercise of the same number of Tranche 2 Warrants by the Warrant holder (the terms of which were contained in an Appendix 3B announced to the ASX on 30 March 2022).

In compliance with section 708A(6) of the Act, the Company hereby issues a notice under section 708A(5)(e) of the Act that:

- (a) the New Shares, that have today been issued are part of a class of securities quoted on the Australian Securities Exchange;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no ‘excluded information’ of the type referred to in sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by the Board of Comet Ridge Limited

For more information:

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