

27 March 2024

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW) -
Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the distribution that was previously announced in respect of those Underlying Securities:

Underlying Securities	SPDR S&P/ASX 200 Fund (STW)
Dividend/distribution type	Adjusted distribution
Amount	\$0.6885 per security
Ex-distribution Date	27 March 2024
Record Date	28 March 2024
Payment Date	On or about 12 April 2024

As a result of the STW confirming their distribution, the previously announced distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.6866 per security to \$0.6885 per security.

ASX Code	Previous Completion Payment	Distribution Adjustment Amount	New Completion Payment
STWSWB	\$19.3193	\$0.0019	\$19.3174

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary