

S&P ratings update

AMP Limited notes the 3 April 2024 announcement by S&P that it has upgraded the long-term issuer credit ratings for AMP Bank Limited from BBB to BBB+, and both AMP Limited and AMP Group Holdings Limited from BBB- to BBB. The outlook on all ratings from S&P have changed to 'Stable' from 'Positive'.

All credit ratings assigned to AMP by other ratings agencies remain unchanged.

	Standard & Poor's
AMP Limited	BBB
AMP Group Holdings Limited/AMP Group Finance Services Limited	BBB
AMP Bank Limited	BBB+
Outlook	Stable

Media enquiries

Brett Zarb

Mobile: +61 417 256 563

Adrian Howard

Mobile: +61 413 184 488

Investor enquiries

Richard Nelson

Mobile: +61 455 088 099

Jo Starr

Mobile: +61 416 835 301

Authorised for release by the Market Disclosure Committee.