

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

Vintage Energy Ltd (VEN)

ACN/ARSN

98 084 370 669

1. Details of substantial holder

Name

Keybridge Capital Limited

ACN/ARSN (if applicable)

ACN 088 267 190

The holder ceased to be a
Substantial holder on

2 April 2024

The previous notice was given to the
company on

1 February 2024

The previous notice was dated

1 February 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change ⁽⁷⁾	Class and number of securities affected	Person's votes affected
				Ordinary shares	
	Keybridge Capital Limited (KBC)	On-market Trades			
05-Feb-24		Buy	\$2,546.38	106,099	106,099
06-Feb-24		Buy	\$2,253.62	93,901	93,901
22-Feb-24		Buy	\$22,000.00	1,000,000	1,000,000
23-Mar-24		Buy	\$80,762.14	3,888,029	3,888,029
26-Feb-24		Buy	\$50,037.16	2,509,512	2,509,512
27-Feb-24		Buy	\$11,280.54	564,027	564,027
28-Feb-24		Buy	\$20,248.92	1,012,446	1,012,446
28-Feb-24		Buy	\$519.72	25,986	25,986
18-Mar-24		Buy	\$1,341.17	83,823	83,823
19-Mar-24		Buy	\$14,658.83	916,177	916,177
20-Mar-24		Buy	\$14,000.00	1,000,000	1,000,000
21-Mar-24		Buy	\$6,457.88	461,277	461,277
27-Mar-24		Buy	\$(61,527.13)	(5,185,599)	(5,185,599)
28-Mar-24		Sell	\$(6,687.21)	(514,401)	(514,401)
02-Apr-24		Sell	\$(91,928.95)	(6,350,000)	(6,350,000)
03-Apr-24		Sell	\$ (4,633.08)	(386,090)	(386,090)
04-Apr-24		Sell	\$(7,366.93)	(613,911)	(613,911)
	Citicorp Nominees Pty Ltd	On-market Trades			
05-Feb-24		Buy	\$4,800.00	200,000	200,000
05-Feb-24		Buy	\$9,346.14	406,354	406,354
05-Feb-24		Buy	\$39,866.64	1,733,332	1,733,332
05-Feb-24		Sell	\$(46,000.00)	(2,000,000)	(2,000,000)
06-Feb-24		Buy	\$11,996.83	499,868	499,868
06-Feb-24		Buy	\$20,000.00	800,000	800,000
06-Feb-24		Sell	\$(20,800.00)	(800,000)	(800,000)
06-Feb-24		Sell	\$(20,800.00)	(800,000)	(800,000)
07-Feb-24		Buy	\$2,600.00	100,000	100,000
07-Feb-24		Sell	\$(6,750.00)	(250,000)	(250,000)
07-Feb-24		Sell	\$(2,700.00)	(100,000)	(100,000)
07-Feb-24		Sell	\$(810.00)	(30,000)	(30,000)

12-Feb-24		Buy	\$375.80	15,032	15,032
23-Feb-24		Buy	\$1,050.00	50,000	50,000
23-Feb-24		Buy	\$2,100.00	100,000	100,000
26-Feb-24		Sell	\$(10,000.00)	(500,000)	(500,000)
29-Feb-24		Sell	\$(14,538.11)	(692,291)	(692,291)
01-Mar-24		Sell	\$(4,400.00)	(200,000)	(200,000)
01-Mar-24		Sell	\$(11,000.00)	(500,000)	(500,000)
04-Mar-24		Sell	\$(11,000.00)	(500,000)	(500,000)
04-Mar-24		Sell	\$(3,930.65)	(178,666)	(178,666)
04-Mar-24		Sell	\$(5,250.00)	(250,000)	(250,000)
05-Mar-24		Sell	\$(1,831.41)	(87,210)	(87,210)
06-Mar-24		Sell	\$(9,294.56)	(442,598)	(442,598)
07-Mar-24		Sell	\$(5,250.00)	(250,000)	(250,000)
07-Mar-24		Sell	\$(277.73)	(13,225)	(13,225)
08-Mar-24		Sell	\$(504.00)	(24,000)	(24,000)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Keybridge Capital Limited (KBC)	Suite 614, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
Citicorp Nominees Pty Limited	2 Park Street, Sydney, New South Wales 2000

Signature

print name

John Patton

Capacity

Company Secretary

sign here

date

5 April 2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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