

ASX ANNOUNCEMENT

Completion of Off-Market Share Buy-Back

Brisbane, 8 April 2024: Health and Plant Protein Group Limited (ASX: HPP) (**HPP or Company**) is pleased to announce the results of its off-market share buy-back announced on 23 February 2024 (**Buy-Back**).

Under the Buy-Back, the Company offered to buy-back up to 7,142,857 shares (**Buy-Back Limit**) from eligible shareholders for A\$0.042 per share.

The Company received valid applications from shareholders to buy-back a total of 34,212,230 shares, which exceeds the Buy-Back Limit. In accordance with the terms of the Buy-Back, the Company has scaled back applications having regard to the pro-rata shareholding of participating shareholders, and prioritising applications in a manner that avoids creating unmarketable parcels of shares.

The Company's share structure following completion of the Buy-Back is set out in the table below:

	Number of Shares	Percentage of total issued shares before Buy-Back
Shares on issue before Buy-Back	122,820,738	100%
Shares bought back under Buy-Back	7,142,857	5.82%
Shares bought back under minimum holding buy-back announced on 6 February 2024	2,203,184	1.79%
Shares on issue after Buy-Back	113,474,697	92.39%

Shareholders whose shares are bought back under the Buy-Back will have their proceeds remitted to the bank account they have registered with the share registry on or around Friday, 19 April 2024. If no bank account is registered, proceeds will be paid by cheque mailed to the address registered with the share registry on the same date.

Shares acquired under the Buy-Back will be cancelled in accordance with section 257H of the *Corporations Act 2001* (Cth). A Form 484 will be lodged to update ASIC on the share capital change. An Appendix 3C accompanies this announcement.

This announcement has been authorised for release to ASX by the Board of HPP.

ENDS

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