



Announcement Summary

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**Name of entity**  
HEALTH AND PLANT PROTEIN GROUP LIMITED

**Announcement type**  
Update announcement

**Type of update**  
Final buy-back notification

**Date of this announcement**  
8/4/2024

**Reason for update**

Final buy-back notification
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**ASX Security code and description of the class of +securities the subject of the buy-back**  
HPP : ORDINARY FULLY PAID

**The type of buy-back is:**  
Equal access scheme buy-back

**Total number of +securities bought back**  
7,142,857

**Total consideration paid or payable for the securities**  
AUD 299,999.98000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTH AND PLANT PROTEIN GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

010978800

1.3 ASX issuer code

HPP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

23/2/2024

1.4d Date of previous announcement to this update

23/2/2024

1.5 Date of this announcement

8/4/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

HPP : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

Equal access scheme buy-back

Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

122,820,738

**3A.7 Percentage of +securities the entity will offer to buy back**

5.800000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

7,142,857

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.04200000

**3A.9a.3 Capital component of buy-back price per +security**

0.04200000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

Yes

**3A.10a Please summarise the scale-back terms**

As described in the buy-back booklet released on ASX on 23 February 2024, if participation in the buy-back exceeds the buy-back limit, the number of shares bought back will be scaled back as determined by the Board, having regard to the pro-rata shareholding of each shareholder, and prioritising acceptances in a manner that ensures shareholders are not left with an unmarketable parcel of shares (that is, a parcel of shares which, in aggregate, is worth less than A\$500 at the buy-back price).

**3A.11 What will be done with fractional entitlements?**

Not applicable

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**<https://www.asx.com.au/markets/trade-our-cash-market/announcements.hpp>Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder**



**approval?**

No

**3B.2 Are there any restrictions on foreign participation in the buy-back**

Yes

**3B.2a Please summarise the restrictions on foreign participation**

Excluded foreign shareholders are not eligible to participate in the buy-back.

An excluded foreign shareholder is a person who resides outside of Australia and New Zealand and also includes any person who is (or who is acting for the account or benefit of a person who is) in the United States, a US Person or a resident of Canada (or any other jurisdiction outside of Australia and New Zealand).

**3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?**

Beneficial holder

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No



## Part 3C - Key dates

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### Equal access scheme buy-back

#### 3C.4 +Announcement date

23/2/2024

#### 3C.5 +Record date for participation in the offer

29/2/2024

#### 3C.6 +Ex Date

28/2/2024

#### 3C.7 Buy-back offer open date

5/3/2024

#### 3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

5/3/2024

#### 3C.9 Last day to extend the offer close date

27/3/2024

#### 3C.10 Buy-back offer closing date

5/4/2024

#### 3C.11 Anticipated date buy-back will occur

8/4/2024

#### 3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

8/4/2024

#### 3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

12/4/2024

## Part 3D - Other Information

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### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

ASIC has granted an exemption under 257D(4) of the Corporations Act permitting HPP (without shareholder approval):

- a) to conduct the buy-back in substantially the same manner as an equal access scheme (Div 2 of Part 2J.1);
- b) to invite all shareholders other than excluded foreign shareholders to participate; and
- c) to use the scale back mechanism as per 3B.2a above.

ASX has confirmed treatment as an equal access buy-back and will not require daily buy-back notifications (under App 3C Part 4).





## Part 5 - Final buy-back notification

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For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

### **5.1 Total number of +securities bought back**

7,142,857

### **5.2 Total consideration paid or payable for the securities**

AUD 299,999.98000