



EMPEROR ENERGY
L I M I T E D

9 April 2024

ASX Market Announcements
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

CLEANSING NOTICE – SHARE PURCHASE PLAN

This notice is given by Emperor Energy Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company is pleased to make offers to eligible shareholders to participate in a Share Purchase Plan (“SPP”). The SPP will provide eligible shareholders with an opportunity to apply for up to \$30,000 worth fully paid ordinary shares in the Company at the issue price of \$0.011 cents per share.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (“Instrument”).

In accordance with Instrument, the Company gives notice that:

- (a) The Company will make offers to issue the shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) The company is providing this notice in accordance with the Instrument;
- (c) as the date of this notice the Company has complied with:
 - (i) the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company;
- (d) the Company is not aware of any information that may be “excluded information” for the purposes of section 708A(7) or 708A(8) of the Corporations Act, as at the date of this notice.

This announcement is authorised for release to the market by the Board of Directors of Emperor Energy Limited.

Yours faithfully

Carl Dumbrell
Company Secretary