



Announcement Summary

Entity name
CAMBIUM BIO LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday April 10, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMB	ORDINARY FULLY PAID	153,218,456	10/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAMBIUM BIO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13127035358

1.3 ASX issuer code

CMB

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Apr-2024 16:28

Announcement Title

New - Proposed issue of securities - RGS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the placement, being the issue of 426,975,471 new fully paid ordinary shares is subject to shareholder approval and is expected to be issued on 24/05/2024



Placement Details

CMB : ORDINARY FULLY PAID

10/4/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

153,218,456

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CMB : ORDINARY FULLY PAID	766,092,285

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMBAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,162,833