



Announcement Summary

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**Entity name**

AMP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 07, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
AMPAB	RIGHTS	4,026,980	Other	01/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

AMP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

49079354519

**1.3 ASX issuer code**

AMP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/3/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

AMPAB : RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

4,026,980

**Reason for cessation**

Other

**Please provide additional details**

Of the 4,026,980 rights that have ceased:

- 1,649,929 unquoted rights that were granted under the various equity awards issued under the AMP Limited Equity Incentive Plan (EIP) have vested were settled in cash.
- 2,377,051 unquoted rights that were granted under the 2021 Long Term Incentive (LTI) award issued under the AMP Limited EIP have lapsed after they failed to satisfy the Relative Total Shareholder Return (TSR) measure.

**Date of cessation**

1/3/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Under the EIP, AMP Limited may determine to cash settle rights. The cash amount being paid to holders of vested rights is equivalent to the market value of the award on the day of vesting. The share price used to calculate the market value is the five-day volume weighted average price (VWAP) of AMP Limited shares up to the vesting date.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMP : ORDINARY FULLY PAID	2,741,080,904
AMPPB : CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25	2,750,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMPAB : RIGHTS	31,877,999
AMPAA : CONVERTIBLE NOTES	77,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.