

ASX Limited

Company Announcements Platform

CLEANSING NOTICE – ISSUE OF SHARES

Bastion Minerals Limited (ASX: **BMO**, **Bastion** or **Company**) advises that the Company has today issued a total of 40,568,330 shares (ASX: BMO) at an issue price of \$0.014 per share pursuant to the second tranche of the placement announced to the market through ASX on 20 December 2023 and a further 4,500,000 shares for nil consideration upon the vesting of 4,500,000 performance rights.

BMO gives notice, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), that:

- 1) BMO issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice BMO has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to BMO; and
 - b) section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act

This Cleansing Notice was authorised by the Executive Chairman of Bastion Minerals.

For more information contact:

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Executive Chairman

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