



Announcement Summary

**Entity name**  
RESOLUTION MINERALS LTD

**Date of this announcement**  
Monday July 01, 2024

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| RMLAH              | PERFORMANCE RIGHTS                     | 84,500,000   | 01/07/2024 |
| RMLAM              | OPTION EXPIRING 30-JUN-2026 EX \$0.008 | 4,126,000  | 01/07/2024 |
| RMLAA              | OPTION EXPIRING 26-MAR-2029 EX \$0.004 | 18,000,000   | 01/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESOLUTION MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99617789732

**1.3 ASX issuer code**

RML

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/7/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

RMLAH : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

1/7/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

No

**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

The performance rights will continue to rank differently to all other securities in this class until their expiry unless exercised earlier due to performance based vesting conditions. Any shares issued upon exercise of unquoted performance rights will rank equally with all other (ASX:RML) shares on issue.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

There are no dividend, distribution or interest payment rights attaching to these securities or any other securities (unquoted performance rights) in the class. The unquoted performance rights will have different vesting conditions and expiry to existing unquoted performance rights on issue.

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP     | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Jaroslav Kopias | Cassandra Kopias          | 3,000,000             |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02679153>**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

84,500,000

**ASX +security code and description**

RMLAM : OPTION EXPIRING 30-JUN-2026 EX \$0.008

**Date the +securities the subject of this notification were issued**

1/7/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

No

**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

Yes

**Provide the actual non-ranking end date**

1/7/2025

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The options will vest on the earlier of the first anniversary of the date of issue or an RML share price of \$0.10 over a 20-day VWAP.

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02679153>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

4,126,000

**ASX +security code and description**

RMLAA : OPTION EXPIRING 26-MAR-2029 EX \$0.004

**Date the +securities the subject of this notification were issued**

1/7/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**



No

**If some of the issued +securities do not rank equally:**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

Yes

**Provide the actual non-ranking end date**

1/7/2028

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The options will vest on the earlier of the fourth anniversary of the date of issue or an RML share price of \$0.20 over a 20-day VWAP.

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02679153>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

18,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RML : ORDINARY FULLY PAID                 | 1,610,021,807                               |
| RMLO : OPTION EXPIRING 31-JUL-2025        | 624,483,035                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| RMLAH : PERFORMANCE RIGHTS                     | 95,489,700                                  |
| RMLAM : OPTION EXPIRING 30-JUN-2026 EX \$0.008 | 86,647,949                                  |
| RMLAA : OPTION EXPIRING 26-MAR-2029 EX \$0.004 | 378,000,000                                 |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

60,000,000 performance rights (PR) issued under listing rule 7.2 exception 13.

24,500,000 PR issued under 15% placement capacity.

22,126,000 options are being issued under listing rule 7.2 exception 13.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A