



Announcement Summary

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**Entity name**

TAMBORAN RESOURCES CORPORATION

**Date of this announcement**

Thursday July 04, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|-----------------------------|-------------------------------------------------------------|-------------------|
| New class - code to be confirmed | Common Stock                | 3,125,000                                                   | 28/06/2024        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TAMBORAN RESOURCES CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

672879024

**1.3 ASX issuer code**

TBN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

The Company conducted a US public offering of Common Stock.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Common Stock

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code**

US87507T1016

**Date the +securities the subject of this notification were issued**

28/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/tbn/c1a8fc2d-bc7.pdf>

## Ordinary fully or partly paid shares/units Details

**+Security currency**

USD - US Dollar

**Are there +CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company conducted a US public offering of 3,125,000 Common Stock at an issue price of US\$24 per Common Stock. The Company also agreed to grant the underwriters a 30-day option to purchase up to an additional 468,750 additional shares of Common Stock at an issue price of US\$24 per Common Stock.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B completed on 27 June 2024



Issue details

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**Number of +securities**

3,125,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

US\$ - US Dollar (Same day)

**What was the issue price per +security?**

US\$ 24.00000000

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b>          | <b>Total number of +securities on issue</b> |
|----------------------------------------------------|---------------------------------------------|
| TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB | 2,060,287,200                               |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 36,350,000                                  |
| TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32           | 10,734,555                                  |
| TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367         | 7,416,667                                   |
| New class - code to be confirmed : Common Stock         | 3,125,000                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/6/2024