

ASX ANNOUNCEMENT

1 August 2024



FAR EAST GOLD LAUNCHES SHARE PURCHASE PLAN

Announcement Highlights

- Far East Gold Limited to raise up to \$2 million via a Share Purchase Plan at \$0.136 per share.
 - Share Purchase Plan follows an Initial Placement for \$2.3 million at \$0.136 per share, providing an opportunity for shareholders to participate at the same issue price as under the recently announced Placement.
 - Funds raised will be used to execute the Woyla Project Maiden Resource, Trenggalek Project Phase 1 Drilling Program, the Idenburg Project JORC resource estimate 2012 (update historical estimate of unpublished 2004 JORC standard) and to provide working capital and cover the costs of the offer .
 - Join Chairman Justin Werner for a live shareholder briefing on Tuesday, 6 August at 12:00pm (AEST).
- Register here** - <https://fareastgold.investorportal.com.au/shareholder-briefing-spp/>
- **Eligible Shareholders can request an electronic copy of their personalised Share Purchase Plan application form be emailed to them as soon as available from the below link:** <https://fareastgold.investorportal.com.au/far-east-gold-request-form/>

Far East Gold Ltd ('FEG' or 'the Company'), an Australian copper-gold exploration company with a portfolio of potential tier-1 assets, is pleased to announce a Share Purchase Plan (**SPP**) to raise up to \$2 million (Offer) to progress the Company's exploration programs, provide general working capital and to cover the costs of the offer.

Under the SPP new fully paid ordinary shares will be issued at 13.6 cents per share, equivalent to a 24.44% discount to the last closing price on 26 July 2024 and a discount of 20.00% to the volume weighted average price (**VWAP**) over the 5 trading days before the date the SPP was announced.

The Company will offer Eligible Shareholders who were registered shareholders as at 7:00pm (AEST) on Tuesday 30 July 2024 (**Record Date**) the opportunity to apply for up to A\$30,000 of new fully paid ordinary shares (**New Shares**) in the Company under the SPP. Full details of the SPP will be set out in the SPP Offer Booklet which is expected to be released to the ASX and dispatched to eligible shareholders on 1 August 2024.

Participate in the Share Purchase Plan

Shareholders can request an electronic copy of their personalised Share Purchase Plan application form be emailed to them as soon as available from the below link:

<https://fareastgold.investorportal.com.au/far-east-gold-request-form/>

Reach Markets are the advisers managing the Share Placement Plan and can be contacted on 1300 805 795 or via advisers@reachmarkets.com.au

Share Purchase Plan Timetable

An indicative timetable of key dates is detailed below. This timetable may change at the discretion of the Company, subject to the requirements of the ASX Listing Rules.

Event	Indicative Date
Record date for SPP	30 July 2024
Announcement of SPP Offer	31 July 2024
SPP opens	10:00am AEST, 1 August 2024
Dispatch of SPP Offer booklet	1 August 2024
SPP closes	5:00pm AEST, 14 August 2024
Allotment & issue of new shares under the SPP	21 August 2024

In accordance with the instructions in the SPP booklet the only action required is to transfer the funds for the amount you would like to invest in this Offer, using your Unique Reference Number, via BPAY or Electronic Funds Transfer (EFT). The action of paying the funds via either of these methods will constitute acceptance of the Offer.

Acceptances and payment must be received by the Company's registry, Automic, **by no later than 5:00PM (AEST) on 14 August 2024.**

Shareholder Briefing

Join Far East Gold's Non-Executive Chairman Justin Werner for an online shareholder briefing, on Tuesday, 6 August at 12:00pm AEST.

Book your spot or request a replay here:

<https://fareastgold.investorportal.com.au/shareholder-briefing-spp/>

FURTHER INFORMATION:

To receive company updates and investor information from Far East Gold, register your details on the investor portal: <https://fareastgold.investorportal.com.au/register/>

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ABOUT FAR EAST GOLD

Far East Gold Limited (ASX: FEG) is an ASX listed copper/gold exploration company with six advanced projects in Australia and Indonesia.

Release approved by the Company's board of directors.
