



Announcement Summary

Entity name

FELIX GOLD LIMITED

Date of this announcement

Tuesday August 06, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.08 Convertible Notes	9,125,000	05/08/2024
New class - code to be confirmed	\$0.15 Options Expiring 16 June 2026	4,562,500	05/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Convertible Notes and Options issued to MDF Global Limited.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

\$0.08 Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

5/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of meeting filed with ASX 1 July 2024.

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 0.08000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/12/2025

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

FXG : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer notice of meeting lodged with ASX 1 July 2024.

Issue details

Number of +securities

9,125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Repayment of Loan to MDF Global Limited as approved by shareholders.

Purpose of the issue

To fund the retirement of debt

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

\$0.15 Options Expiring 16 June 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

19/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FXG : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to notice of meeting lodged to ASX 1 July 2024.

Issue details

Number of +securities

4,562,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to notice of meeting lodged to ASX 1 July 2024.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	250,428,983
FXGO : OPTION EXPIRING 19-JUN-2026	16,190,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAQ : OPTION EXPIRING 06-APR-2027 EX \$0.12	1,500,000
FXGAR : OPTION EXPIRING 06-APR-2027 EX \$0.15	500,000
FXGAE : OPTION EXPIRING 09-OCT-2024 EX \$0.30	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 EX \$0.30	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 EX \$0.40	1,250,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 EX \$0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX \$0.27	1,047,893
New class - code to be confirmed : \$0.08 Convertible Notes	9,125,000
New class - code to be confirmed : \$0.15 Options Expiring 16 June 2026	4,562,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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