



Announcement Summary

Entity name

ECHOIQ LIMITED

Date of this announcement

Friday July 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2025 EX \$0.25	30,000,000	16/07/2024
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	3,000,000	16/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECHOIQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48142901353

1.3 ASX issuer code

EIQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Jun-2024 12:09	New - Proposed issue of securities - EIQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,275,000 OPTION EXPIRING 14-JUN-2027 EX \$0.25



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 31-DEC-2025 EX \$0.25

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are proposed to be issued for nil consideration for consultancy and advisory services. These options will vest upon continuous 12-month engagement from the date of issue .

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

PERFORMANCE RIGHTS EXPIRING 31-DEC-2025



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights are proposed to be issued for nil consideration for consultancy/ advisory service. They will vest upon continuous 12-month engagement from the date of issue and 30-day VWAP of \$0.20



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>OPTION EXPIRING 31-DEC-2025 EX \$0.25</div>
+Security type	ISIN code
<div>Options</div>	
Date the +securities the subject of this notification were issued	
<div>16/7/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<div>No</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div></div>	

Options Details

+Security currency	Exercise price	Expiry date
<div>AUD - Australian Dollar</div>	<div>AUD 0.25000000</div>	<div>31/12/2025</div>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<div>EIQ : ORDINARY FULLY PAID</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div>These options will vest upon continuous 12-month engagement from the date of issue .</div>		

Issue details

Number of +securities
<div>30,000,000</div>

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>PERFORMANCE RIGHTS EXPIRING 31-DEC-2025</div>



+Security type **ISIN code**

Other

Date the +securities the subject of this notification were issued

16/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

These Performance Rights will vest upon continuous 12-month engagement from the date of issue and upon the price of the Company’s ordinary fully paid shares trading on the ASX reaching a 30-day Volume Weighted Average Price (VWAP) of \$0.20.

Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQ : ORDINARY FULLY PAID	537,654,376

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EIQAAA : OPTION EXPIRING 08-DEC-2025 EX \$0.30	5,000,000
EIQAAB : OPTION EXPIRING 08-DEC-2025 EX \$0.50	5,000,000
EIQAY : OPTION EXPIRING 02-FEB-2025 EX \$0.25	24,000,000
EIQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25	2,000,000
EIQAAC : OPTION EXPIRING 29-NOV-2026 EX \$0.25	5,000,000
EIQAA : OPTION EXPIRING 17-DEC-2024 EX \$0.25	25,000,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2025 EX \$0.25	30,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	3,000,000