



Announcement Summary

Entity name

PACIFIC SMILES GROUP LIMITED

Security on which the Distribution will be paid

PSQ - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

19/7/2024

Distribution Amount

AUD 0.07000000

Ex Date

7/8/2024

Record Date

8/8/2024

Payment Date

19/8/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PACIFIC SMILES GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

103087449

1.3 ASX issuer code

PSQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/7/2024

1.6 ASX +Security Code

PSQ

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

8/8/2024

2A.5 Ex Date

7/8/2024

2A.6 Payment Date

19/8/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.



Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	1/8/2024	Actual	

Comments

Payment of dividend is subject to Scheme becoming effective, which is in turn conditional on shareholders approving the Scheme at the Scheme Meeting scheduled to be held on 1 August 2024.

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Court approval	2/8/2024	Actual	

Comments

Payment of dividend is subject to Scheme becoming effective, which is in turn conditional on the Court approving the Scheme at the second court hearing scheduled to be held on 2 August 2024.

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	5/8/2024	Actual	

Comments

Payment of dividend is subject to the Scheme becoming effective. The Scheme only becomes effective once Court orders for the second court hearing noted above are lodged with ASIC (expected to be done on 5 August 2024).

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.07000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No



Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.07000000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.07000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Refer to ASX Announcement dated 19 July 2024.

5.2 Additional information for inclusion in the Announcement Summary