



## Announcement Summary

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**Entity name**

PACIFIC SMILES GROUP LIMITED

**Security on which the Distribution will be paid**

PSQ - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

19/7/2024

**Distribution Amount**

AUD 0.07000000

**Ex Date**

7/8/2024

**Record Date**

8/8/2024

**Payment Date**

19/8/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PACIFIC SMILES GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

103087449

**1.3 ASX issuer code**

PSQ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/7/2024

**1.6 ASX +Security Code**

PSQ

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Special

**2A.2 The Dividend/distribution:**

does not relate to a specific period within the financial year in which it was paid

**2A.4 +Record Date**

8/8/2024

**2A.5 Ex Date**

7/8/2024

**2A.6 Payment Date**

19/8/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.



Yes

**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	1/8/2024	Actual	

**Comments**

Payment of dividend is subject to Scheme becoming effective, which is in turn conditional on shareholders approving the Scheme at the Scheme Meeting scheduled to be held on 1 August 2024.

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Court approval	2/8/2024	Actual	

**Comments**

Payment of dividend is subject to Scheme becoming effective, which is in turn conditional on the Court approving the Scheme at the second court hearing scheduled to be held on 2 August 2024.

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	5/8/2024	Actual	

**Comments**

Payment of dividend is subject to the Scheme becoming effective. The Scheme only becomes effective once Court orders for the second court hearing noted above are lodged with ASIC (expected to be done on 5 August 2024).

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.07000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component information apart from franking?**

No



## Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.07000000

**3B.2 Is special dividend/distribution franked?**

Yes

**3B.2a Is the special dividend/distribution fully franked?**

Yes

**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.07000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

## Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

Refer to ASX Announcement dated 19 July 2024.

**5.2 Additional information for inclusion in the Announcement Summary**