



THE STAR

BRISBANE OFFICE

LEVEL 3, 159 WILLIAM STREET
BRISBANE QLD 4000
AUSTRALIA

POSTAL ADDRESS

PO BOX 13348
GEORGE STREET POST SHOP
BRISBANE QLD 4000
AUSTRALIA

THE STAR
SYDNEY

TREASURY
BRISBANE

THE STAR
GOLD COAST

30 July 2024

Ms Karina So
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email: ListingsComplianceSydney@asx.com.au

Dear Ms So

**The Star Entertainment Group Limited (SGR)
Response to ASX Price Query**

We refer to your letter dated 29 July 2024.

We respond to your questions as follows (adopting the same numbering):

1. SGR is not currently aware of any information concerning it that has not been previously announced to the market which could be an explanation for the recent trading in SGR securities.
2. Not applicable.
3. SGR notes that there have been various media articles speculating on potential corporate activity involving SGR and the various financial challenges being confronted by SGR, including in the article appearing in *The Australian* on 27 July 2024. SGR also notes that the report of Mr Adam Bell SC in relation to the inquiry into the suitability of SGR in New South Wales is due to be provided to the NSW Independent Casino Commission on 31 July 2024 with the public release of that report sometime thereafter.
4. SGR confirms that it is in compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
5. SGR confirms that the responses to the questions above have been approved by the Chairman and authorised for release in accordance with SGR's Market Disclosure Policy.

Yours sincerely

The Star Entertainment Group Limited

Jennie Yuen
Company Secretary



29 July 2024

Reference: 97169

Ms Jennie Yuen
Company Secretary
The Star Entertainment Group Limited
Level 3, 159 William Street
Brisbane QLD 4000
Australia

By email only.

Dear Ms Yuen

The Star Entertainment Group Limited ('SGR'): Price - Query

ASX refers to the following:

- A. The change in the price of SGR's securities from a low of \$0.510 on 26 July 2024 to a high of \$0.585 today.
- B. The significant increase in the volume of SGR's securities traded from 26 July 2024 to 29 July 2024.

Request for information

In light of this, ASX asks SGR to respond separately to each of the following questions and requests for information:

- 1. Is SGR aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is SGR relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in SGR's securities would suggest to ASX that such information may have ceased to be confidential and therefore SGR may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that SGR may have for the recent trading in its securities?
- 4. Please confirm that SGR is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that SGR's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of SGR with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **8.30 AM AEST Tuesday, 30 July 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, SGR's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require SGR to request a trading halt immediately.

Your response should be sent to ASX by email at **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow ASX to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in SGR's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in SGR's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to SGR's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that SGR's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Kind regards

ASX Compliance