

Retraction of Production Targets

Dateline Resources Limited (ASX: DTR or the Company) released an announcement titled “Corporate Presentation” announcement on 24 July 2024 (The announcement) . Following discussions with ASX, the Company retracts the information contained on slide 12 of that release titled “Pathway to Production” The statements made on Slide 12 of the announcement are not consistent with ASX Listing Rules 5.15, 5.16 and 5.17 as the Company does not have a reasonable basis for detailing the potential life of mine or the production targets at this time.

As a consequence of the retraction, the Company advises that investors should not rely on the information on Slide 12 of the announcement for their investment decisions.

This announcement has been authorised for release by the Board of Directors

John Smith
Company Secretary

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Capital Structure (ASX: DTR)

Shares on Issue	1.45B
Top 20 Shareholders	XX%
Board & Mgmt	33.9%

Board of Directors

Mark Johnson AO	Non-Executive Chairman
Stephen Baghdadi	Managing Director
Greg Hall	Non-Executive Director
Tony Ferguson	Non-Executive Director
Bill Lannen	Non-Executive Director

Colosseum Gold-REE Project* (100% DTR, California, USA)

27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Mining studies underway
Rare earths potential with geology
similar to nearby Mountain Pass mine

* ASX announcement 6 June 2024

