



Announcement Summary

**Entity name**  
PROSPECH LIMITED.

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 21, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PRS	ORDINARY FULLY PAID	32,479,033	24/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PROSPECH LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

24602043265

**1.3 ASX issuer code**

PRS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/6/2024



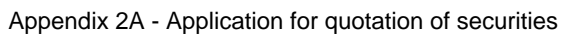
Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2024 09:33	New - Proposed issue of securities - PRS	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

PRS : ORDINARY FULLY PAID

24/6/2024

32,479,033

Yes

AUD - Australian Dollar

AUD 0.03300000

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PRSOA : OPTION EXPIRING 26-APR-2025	71,668,343
PRS : ORDINARY FULLY PAID	302,627,755

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PRSAH : OPTION EXPIRING 31-JAN-2027 EX \$0.08	8,000,000