



Market Announcement

26 June 2024

Alfabs Australia Limited (ASX: AAL) – Admission and Quotation

Description

Alfabs Australia Limited ('AAL') was admitted to the Official List of ASX on Wednesday, 26 June 2024.

The securities of AAL will commence quotation at 11:00AM AEST on Friday, 28 June 2024.

AAL raised \$18,000,000 pursuant to the offer under its replacement prospectus ('Replacement Prospectus') dated 4 June 2024 by the issue of 72,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 120,587,966
ASX code	Fully paid ordinary shares: AAL
Time	11:00AM AEST
Date	Friday, 28 June 2024
ASX trade abbreviation	ALFABS AUS
ISIN	Fully paid ordinary shares: AU0000336463
Registered office	Address: 152 Mitchell Avenue Kurri Kurri NSW 2327 Phone: 1300 253 227 Email: info@alfabs.com.au
Company secretary	Clayton James Freeman
Share Registry	Automic Pty Limited Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored
Place of incorporation	New South Wales, Australia
Dividend policy	See section 4.11 of the Replacement Prospectus
Activities	Underground mining equipment hire and engineering
Joint Lead managers	Blue Ocean Equities Pty Limited and Bell Potter Securities Limited
Underwriter	None
ASX restricted securities	153,470,173 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2026, being 24 months from the date of official quotation.



	12,529,864 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 April 2025, being 12 months from the date of issue.
	13,000,000 unquoted options exercisable at \$0.30 on or before 24 May 2028, classified by ASX as restricted securities and to be held in escrow until 28 June 2026, being 24 months from the date of official quotation.
	7,500,000 unquoted options exercisable at \$0.30 on or before 20 May 2028, classified by ASX as restricted securities and to be held in escrow until 28 June 2026, being 24 months from the date of official quotation.

Other securities not quoted	3,500,000 unquoted options exercisable at \$0.30 on or before 31 May 2028.
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What do I need to do and by when?

For further information, please refer to AAL's Replacement Prospectus.

Need more information?

For further information, please call the IPO Information Line on 1300 288 664 (within Australia) and +61 (2) 8072 1400 (outside Australia) from 8.30am to 5.30pm (Sydney time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

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