

**Company Secretary**

AMP Limited
ABN: 49 079 354 519

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Sydney NSW 2000 Australia

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01-February-2024

Manager
ASX Market Announcements

Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Notice Pursuant to Corporations Act Sub-section 259C(2) Exemption

Dear Sir/Madam,

Pursuant to an exemption under Sub-section 259C(2) of the Corporations Act, AMP Limited advises its current interest in shares of AMP Ltd.

Kate Gordon
Company Secretary, AMP Limited

Corporations Act 2001
Subsection 259C(2) Exemption

To: **AMP Ltd**

ACN/ARSN: 079 354 519

Shareholder: AMP Limited (ACN 079 354 519) and its related bodies corporate.

Notice Date: 31-Jan-2024

1. Previous Notice

Particulars of the shareholders' previous notice under sub-section 259C(2) exemption was given on:

The previous notice was given to the company on: 19-Jan-2024

The previous notice was dated: 17-Jan-2024

2. Previous and present voting power

The total number and percentage of shares in each class of voting shares in the company to which the shareholder has an interest in or derivative exposure to, when last required and when now required to give notice, are:

Class of securities	Previous Notice		Present Notice	
	Persons' votes	Voting Power	Persons' votes	Voting Power
Ordinary Share	38,535,440	1.41%	38,315,248	1.40%

3. Change in interest and derivative exposure

Particulars of each change in, or change in the nature of, the interests of the substantial holder in, or derivative exposure to voting shares since the shareholder was last required to give a notice are:

See Annexure 'A'

4. Present interest and derivative exposure

Particulars of each interest in voting shares which the shareholder is entitled after the change are:

Holder of relevant interest	Nature of relevant interest	Class and number of securities	Person's votes affected
ipac Asset Management Limited	In its capacity as investment manager for various superannuation funds, institutional investor portfolios and unit trusts or as the responsible entity for registered and unregistered managed investment schemes, has the power to exercise, or control the exercise of, a right to vote attached to the securities and has the power to dispose of, or control the exercise of a dispose of, the securities.	Ordinary Share: 22,091,201	22,091,201
National Mutual Funds Management Ltd	In its capacity as investment manager for various superannuation funds, institutional investor portfolios and unit trusts or as the responsible entity for registered and unregistered managed investment schemes, has the power to exercise, or control the exercise of, a right to vote attached to the securities and has the power to dispose of, or control the exercise of a dispose of, the securities.	Ordinary Share: 5,254,852	5,254,852
N.M. Superannuation Proprietary Limited	N.M. Superannuation Proprietary Limited is legal and beneficial owner of the shares and has the power to exercise the right to vote and to dispose of the shares.	Ordinary Share: 6,848,903	6,848,903
AMP Limited (Trust Plans including SSP)	AMP Limited has rights to control the disposal of, and a net economic exposure to, the shares, which are held by CPU Share Plans Pty Limited as trustee of the AMP Employee Share Trust (Trustee). AMP Limited shares held by the Trustee are held on trust solely for the benefit of participants in employee incentive plans administered by AMP Limited or any of its related bodies corporate.	Ordinary Share: 3,639,313	3,639,313
AMP Limited (\$1K Plan and restricted shares)	AMP Limited has rights to control the disposal of the shares, which are held by participants in an employee incentive plan administered by AMP Limited. Under the terms of the incentive plan, the shares are held subject to a restriction on transfer for a specified period.	Ordinary Share: 49,913	49,913

AMP Wealth Management NewZealand Limited	AMP Wealth Management NewZealand Limited is the legal and beneficialowner of the shares, and has the power toexercise the right to vote and to dispose of the shares	Ordinary Share: 431,066	431,066
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5. Change in controlled entities

The persons who have become controlled entities of, or ceased to be controlled entities of the shareholder in relation to voting shares in the company are:

<i>Name and ACN (if applicable)</i>	<i>Nature of Association</i>
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6. Addresses

The addresses of persons named in this form are as follows:

<i>Name</i>	<i>Address</i>
ipac Asset Management Limited	50 Bridge Street, Sydney NSW 2000
National Mutual Funds Management Ltd	50 Bridge Street, Sydney NSW 2000
N.M. Superannuation Proprietary Limited	50 Bridge Street, Sydney NSW 2000
AMP Wealth Management New Zealand Limited	Level 19, AMP Centre, 29 CustomsStreetWest, Auckland, New Zealand, 1140
CPU Share Plans Pty Limited	Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067

Annexure 'A'

Security: AMP Ltd
Effective Date: 31-Jan-2024

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change</i>	<i>Consideration given in relation to change</i>	<i>Class and number of shares affected</i>	<i>Persons' vote affected</i>
19-Jan-2024	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-3,109	-3,109
22-Jan-2024	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-2,000	-2,000
23-Jan-2024	ipac Asset Management Limited	Share disposal	\$-213,641.34	-224,281	-224,281
23-Jan-2024	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-13,742	-13,742
24-Jan-2024	ipac Asset Management Limited	Share disposal	\$-25,304.64	-26,490	-26,490
25-Jan-2024	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-738	-738
29-Jan-2024	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-5,106	-5,106
29-Jan-2024	AMP Wealth Management New Zealand Limited	Share disposal	\$15,270.55	-15,910	-15,910
30-Jan-2024	National Mutual Funds Management Ltd	Share acquisition	\$9,327.42	9,987	9,987
30-Jan-2024	National Mutual Funds Management Ltd	Share acquisition	\$28,889.44	30,725	30,725
30-Jan-2024	ipac Asset Management Limited	Share disposal	\$-24,332.78	-25,996	-25,996
31-Jan-2024	National Mutual Funds Management Ltd	Share acquisition	\$18,410.92	19,612	19,612
31-Jan-2024	National Mutual Funds Management Ltd	Share acquisition	\$34,469.83	36,856	36,856

AMP Related Body Corporate Report

Company Name	Company number	Country
ACN 154 462 334 Pty Limited	154 462 334	Australia
AdviceFirst Limited	2104026	New Zealand
AMP Advice Holdings Pty Ltd	608 373 217	Australia
AMP Bank Limited	081 596 009	Australia
AMP Capital Finance (US), LLC	6801895	United States
AMP Capital Finance Limited	123 968 089	Australia
AMP Capital Investors Advisory (Beijing) Limited	91110102664602282H	China
AMP Capital Investors International Holdings Limited	114 352 957	Australia
AMP Capital Investors US Real Estate, LLC	6639200	United States
AMP Finance Pty Limited	002 812 704	Australia
AMP Financial Investment Group Holdings Limited	081 596 036	Australia
AMP Financial Planning Pty Limited	051 208 327	Australia
AMP Group Finance Services Limited	084 247 914	Australia
AMP Group Holdings Limited	079 804 676	Australia
AMP Group Services Pty Limited	080 339 457	Australia
AMP Heritage Holdings Pty Ltd	633 108 013	Australia
AMP Holdings Pty Limited	079 958 062	Australia
AMP Lending Services Pty Limited	113 408 941	Australia
AMP Limited	079 354 519	Australia
AMP New Ventures Holdings Pty Ltd	602 035 530	Australia
AMP New Zealand Holdings Limited	841648	New Zealand
AMP Planner Register Company Pty Limited	129 899 896	Australia
AMP Services (NZ) Limited	339042	New Zealand
AMP Services Limited	081 143 786	Australia
AMP Superannuation Pty Limited	008 414 104	Australia
AMP Wealth Management Holdings Pty Ltd	633 106 939	Australia
AMP Wealth Management New Zealand Limited	821674	New Zealand
AMPCI (SG) Pte. Limited	201929368G	Singapore
Associated Planners Financial Services Pty Limited	097 451 495	Australia
Australian Mutual Provident Society Pty Limited	081 589 639	Australia
Australian Securities Administration Pty Limited	002 905 197	Australia
AWM Payments Administrator Pty Ltd	640 185 477	Australia
AWM Services Pty Ltd	139 353 496	Australia
Charter Financial Planning Limited	002 976 294	Australia
Citrus Innovations Pty Ltd	667 285 654	Australia
Collimate Capital Limited	078 651 966	Australia
Fame Digital Limited	8559048	New Zealand
Forsythes Financial Services Pty Ltd	081 861 261	Australia
Genesys Group Holdings Pty Limited	123 318 641	Australia
Genesys Group Pty Limited	003 357 024	Australia
Genesys Wealth Advisers Pty Limited	060 778 216	Australia
Hillross Financial Services Limited	003 323 055	Australia

Company Name	Company number	Country
IDF II GP S.à.r.l.	B175686	Luxembourg
IDF III GP S.à r.l.	B198593	Luxembourg
IDF IV GP S.à.r.l.	B 228370	Luxembourg
INSSA Pty Limited	063 061 192	Australia
ipac Asset Management Limited	003 257 225	Australia
ipac Group Services Pty Ltd	074 631 235	Australia
Jigsaw Support Services Pty Limited	005 799 977	Australia
King Financial Services Pty Ltd	059 718 697	Australia
Momentum Realty 2023 Limited	8661826	New Zealand
N. M. Superannuation Proprietary Limited	008 428 322	Australia
National Mutual Funds Management (Global) Pty Limited	057 398 393	Australia
National Mutual Funds Management Ltd.	006 787 720	Australia
NMMT Limited	058 835 573	Australia
Pajoda Investments Pty Ltd	127 407 238	Australia
PPS Financial Planning Pty Ltd	117 203 228	Australia
PPS Lifestyle Solutions Pty Ltd	051 228 641	Australia
PremierOne Mortgage Advice Pty Limited	102 861 316	Australia
Priority One Agency Services Pty Ltd	074 621 131	Australia
Priority One Financial Services Pty Limited	069 778 883	Australia
Prosperitus Pty Ltd	010 644 514	Australia
Quadrant Securities Pty Ltd	009 556 370	Australia
SMSF Advice Pty Limited	074 225 353	Australia
Solar Risk Pty Limited	092 265 373	Australia
Strategic Planning Partners Pty Ltd	057 800 405	Australia
T.I.M.E. Partners Pty Limited	073 513 407	Australia
TFS Financial Planning Pty Ltd	088 309 308	Australia
Total Super Solutions Pty. Ltd.	097 185 834	Australia
Tynan Mackenzie Pty Ltd	066 074 744	Australia