

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme Vintage Energy Ltd (VEN)

ACN/ARSN ABN 56 609 200 580

1. Details of substantial holder (1)

Name Keybridge Capital Limited

ACN/ARSN (if applicable) ACN 088 267 190

The holder became a substantial holder on 31 January 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	45,241,683	45,241,683	5.20%
Based on VEN's total shares issued	869,896,063		

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Keybridge Capital Limited	Holder	5,000,000 ordinary shares
Keybridge Capital Limited	Relevant interest under section 608 of the Corporations Act 2001 (Act), being a relevant interest arising from being the holder of the securities, having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of the securities	40,241,683 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Keybridge Capital Limited	Keybridge Capital Limited	Keybridge Capital Limited	5,000,000 ordinary shares
Keybridge Capital Limited	Citicorp Nominees Pty Ltd	Keybridge Capital Limited	40,241,683 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Details	Consideration (9)		Class and number of securities
			Cash	Non-cash	Ordinary shares
Citicorp Nominees Pty Ltd	13-Dec-23	On-market trade	\$494,000.00	-	19,000,000
Citicorp Nominees Pty Ltd	02-Jan-24	On-market trade	\$413,381.86	-	16,530,088
Citicorp Nominees Pty Ltd	03-Jan-24	On-market trade	\$5,134.45	-	197,479
Citicorp Nominees Pty Ltd	04-Jan-25	On-market trade	\$2,070.64	-	79,640
Citicorp Nominees Pty Ltd	05-Jan-24	On-market trade	\$4,153.29	-	159,742
Citicorp Nominees Pty Ltd	10-Jan-24	On-market trade	\$(5,400.00)	-	(200,000)
Citicorp Nominees Pty Ltd	15-Jan-24	On-market trade	\$(1,505.00)	-	(53,750)
Citicorp Nominees Pty Ltd	16-Jan-24	On-market trade	\$73,283.11	-	2,818,581
Citicorp Nominees Pty Ltd	18-Jan-24	On-market trade	\$(26,260.00)	-	(1,010,000)
Citicorp Nominees Pty Ltd	22-Jan-24	On-market trade	\$70,025.20	-	2,801,008
Citicorp Nominees Pty Ltd	25-Jan-24	On-market trade	\$(2,028.86)	-	(78,033)
Citicorp Nominees Pty Ltd	29-Jan-24	On-market trade	\$(79.87)	-	(3,072)
Citicorp Nominees Pty Ltd	31-Jan-24	On-market trade	\$61,546.35	-	2,461,854
Keybridge Capital Limited	22-Jan-24	On-market trade	\$25,000.00	-	1,000,000
Keybridge Capital Limited	24-Jan-24	On-market trade	\$1,763.15	-	70,526
Keybridge Capital Limited	29-Jan-24	On-market trade	\$13,490.50	-	539,620
Keybridge Capital Limited	31-Jan-24	On-market trade	\$61,546.35	-	2,461,854
Keybridge Capital Limited	01-Feb-24	On-market trade	\$23,200.00	-	928,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Keybridge Capital Limited	Suite 614, Level 6, 370 St Kilda Road, Melbourne Vic 3004
Citicorp Nominees Pty Limited	2 Park Street, Sydney, New South Wales 2000

Signature

print name John Patton capacity Company Secretary

sign here  date 1 February 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
-