

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                                                        |
|--------------------------------------------------------|
| <b>Name of entity</b> Legacy Minerals Holdings Limited |
| <b>ABN</b> 43 650 398 897                              |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                    |
|----------------------------|--------------------|
| <b>Name of Director</b>    | David John Carland |
| <b>Date of last notice</b> | 6 December 2023    |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                     |                                                                                                                                                   |                                                                               |         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------|
| <b>Direct or indirect interest</b>                                                                                                                                  | Indirect                                                                                                                                          |                                                                               |         |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Program Images Pty Ltd as trustee for the Carland Super Fund. Dr Carland is a beneficiary of the fund. <b>(Program Images)</b>                    |                                                                               |         |
|                                                                                                                                                                     | Boltcar Pty Limited. Dr Carland is a director and beneficiary of the company. <b>(Boltcar)</b>                                                    |                                                                               |         |
| <b>Date of change</b>                                                                                                                                               | 25 January 2024                                                                                                                                   |                                                                               |         |
| <b>No. of securities held prior to change</b>                                                                                                                       | Holder                                                                                                                                            | Security                                                                      | Number  |
|                                                                                                                                                                     | Program Images                                                                                                                                    | Shares                                                                        | 750,000 |
|                                                                                                                                                                     | Boltcar                                                                                                                                           | Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026. | 500,000 |
| <b>Class</b>                                                                                                                                                        | Fully paid ordinary shares <b>(Shares)</b> and listed <sup>1</sup> options, exercisable at \$0.205 each before 22/01/2026 <b>(LGMO Options)</b> . |                                                                               |         |
| <b>Number acquired</b>                                                                                                                                              |                                                                                                                                                   |                                                                               | Number  |
|                                                                                                                                                                     | Shares                                                                                                                                            |                                                                               | 107,142 |
|                                                                                                                                                                     | LGMO Options                                                                                                                                      |                                                                               | 53,571  |
| <b>Number disposed</b>                                                                                                                                              | Nil                                                                                                                                               |                                                                               |         |

<sup>1</sup> ASX Listing of LGMO is subject to ASX approval of the options having minimum spread, in accordance with the ASX Listing Rules.

+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                                                                                       |                                                                               |         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.135 per Share                                                                                     |                                                                               |         |
| <b>No. of securities held after change</b>                                                                                                                                  | Holder                                                                                                | Security                                                                      | Number  |
|                                                                                                                                                                             | Program Images                                                                                        | Shares                                                                        | 857,142 |
|                                                                                                                                                                             | Boltcar                                                                                               | Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026. | 500,000 |
|                                                                                                                                                                             | Program Images                                                                                        | Listed options, exercisable at \$0.205 each before 22/01/2026                 | 53,571  |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issues in accordance with the Entitlement Offer under the Company's Prospectus dated 4 December 2023. |                                                                               |         |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Detail of contract</b>                                                                                                                                                                   | <p>Refer to the Company's prospectus dated 3 December 2023 ("Prospectus")<sup>2</sup></p> <p>Entitlement Offer means the non-renounceable pro rata offer of approximately 1 Share for every 7 Shares held by Eligible Shareholders at an issue price of \$0.135 each to raise approximately \$1,604,806 (before costs) together with 1 free attaching New Option for every 2 Shares issued.</p> <p>Dr David Carland, has entered into a sub-underwriting agreement pursuant to which Dr Carland has agreed to sub-underwrite the Entitlement Offer (Director Sub-Underwriting Agreement). Pursuant to the Director Sub-Underwriting Agreement Dr Carland has agreed to sub-underwrite the Entitlement Offer up to \$105,535.71.</p> <p>Dr Carland has agreed to waive his entitlement to receive New Options as a fee for his sub-underwriting commitment.</p> <p>The Director Sub-Underwriting Agreement also contains a number of termination events, indemnities, representations and warranties that are considered standard for an agreement of this type.</p> <p>The Company intends to rely on Listing Rule 10.12 (Exception 2) to permit Dr Carland to sub-underwrite the Entitlement Offer. Accordingly, Shareholder approval under Listing Rule 10.11 is not required.</p> <p>Dr Carland has indicated that he intends to take up his full Entitlement under the Entitlement Offer.</p> <p>Refer to section 5.3 of the Prospectus for a summary of the material terms of the Director Sub-Underwriting Agreement and section 2.3 and 5.3 of the Prospectus for details of the potential effects of the sub-underwriting on the relevant interests of Dr Carland.</p> |
| <b>Nature of interest</b>                                                                                                                                                                   | Sub-underwrite the Entitlement Offer up to \$105,535.71.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                                     | Dr David Carland                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Date of change</b>                                                                                                                                                                       | 1 December 2023                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | A maximum of 781,746 Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

<sup>2</sup> Unless stated otherwise, defined terms in this Appendix 3Y have the same meaning as in the Company's Prospectus dated 3 December 2023.

+ See chapter 19 for defined terms.

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|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| <b>Interest acquired</b>                                                                                                    | Nil                         |
| <b>Interest disposed</b>                                                                                                    | Nil                         |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | Not applicable              |
| <b>Interest after change</b>                                                                                                | A maximum of 781,746 Shares |

**Part 3 – +Closed period**

|                                                                                                                                                    |                |
|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                               | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                    | Not applicable |

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