



Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Announcement Type

New announcement

Date of this announcement

Wednesday February 07, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTI	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	704,226	05/02/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

616156248

### 1.3 ASX issuer code

VTI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/2/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2023 13:47	New - Proposed issue of securities - VTI	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Issue date

5/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

704,226

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.22000000

**Any other information the entity wishes to provide about the +securities to be quoted**

This issue is for CHESS Depositary Interests and shares of Class A Common Stock, forming part of the shortfall from the Company's recent non-renounceable rights offering. There will be no further issues under the shortfall.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	53,082,999
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	694,539
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAY : CHESS DEPOSITARY INTERESTS RESTRICTED	326,539
VTIAAB : RESTRICTED STOCK UNITS	425,000
VTIAAA : OPTION EXPIRING 10-NOV-2033 EX USD 0.1431	190,000