

Wealth executive promotions

1 March 2024

Teaminvest Private Group Limited (ASX:TIP) (**Company**) announces that it has promoted Sanjee Narendran and James Gallagher to Head of Funds Management and Head of Corporate Advisory respectively.

Sanjee joined the Company in 2023 from State One, where he was the Chief Operating Officer and Executive Director. Since joining the Company as Chief Operating Officer for Teaminvest, he has launched the successful Sharesight integration and developed our new proxy advisory service. As Head of Funds Management, Sanjee will be responsible for managing our AFSL obligations, funds management operations and the sale of funds management products. He will also continue to be responsible for operational oversight of our education business.

James joined the Company in 2023 as a Consultant in our Corporate Advisory team from St Kilda Football Club where he was Head of List Management. Prior to recruiting and managing a team of professional athletes, James spent 13 years in finance at Westpac and then Macquarie, rising to the Head of Professionals Bank – Victoria. As Head of Corporate Advisory, James will be responsible for our investment banking and consulting operations.

With Sanjee and James taking over leadership of these respective areas, Michael Baragwanath will transition to a more client facing role to better suit his unique talents.

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For more information, please contact:

Andrew Coleman
Chief Executive Officer
andrew.coleman@tipgroup.com.au
Teaminvest Private Group Limited