

5 March 2024

CLEANSING NOTICE

Further to the ASX announcements on 28 February 2024, 1 March 2024 and 4 March 2024, BikeExchange Ltd (ASX: BEX) (**BikeExchange** or the **Company**) advises that it has issued 1,354,787 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.50 per Placement Share. The Placement Shares were issued pursuant to the Company's placement capacity under ASX Listing Rule 7.1. The Company has also issued 2,299,823 Shares under the institutional component of the Entitlement Offer announcement on 28 February 2024.

Please refer to the Appendix 2A announced today and the ASX announcement on 28 February 2024, 1 March 2024 and 4 March 2024 for more details.

Notice under section 708A(6) of the Corporations Act

As required by section 708A(6) of the Corporations Act, in respect of the Placement the Company advises that:

1. the Placement Shares were issued without disclosure under part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, subject to the disclosure below, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the board of directors.

Mr Dominic O'Hanlon
Non-Executive Chair
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Mr Ryan McMillan
Chief Executive Officer
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About BikeExchange

BikeExchange is a publicly listed (ASX:BEX) Australian company and leading operator of global online cycling focused marketplaces that enable a dedicated global audience of consumers to connect and transact with thousands of retailers and brands. Its focus is on e-commerce transactions along with seamless bicycle logistics solutions.

