

Company Announcements Platform ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Empire Energy Group Limited (ASX: EEG) - Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Empire Energy Group Limited (“Empire” or “the Company”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

Empire has issued 276,275 new fully paid ordinary shares upon the conversion of 276,275 Performance Rights previously issued under the Empire Energy Group Limited Rights Plan in 2019.

The Company advises that:

- (a) the above-mentioned shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is “excluded information” (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The release of this announcement was authorised by the Company Secretary of Empire.

Yours sincerely,



Ben Johnston
Company Secretary
Empire Energy Group Limited
Ph: (02) 9251 1846
info@empiregp.net

This ASX release has been authorised by the Company Secretary

For queries about this release, please contact:

Ben Johnston, Company Secretary

Ph: (02) 9251 1846