



14 February 2024

Pre-quotation disclosure – The Australian Wealth Advisors Group Limited (ACN 653 634 292)

The Australian Wealth Advisors Group Limited (ACN 653 634 292) (**AWAG**) provides the following information for release to the market following ASX's decision to admit AWAG to the official list of ASX and to quote its securities:

1. Cleared funds

AWAG confirms that it has received cleared funds for the complete issue price of every fully paid security issued to every successful applicant for fully paid securities under the prospectus dated 20 November 2023, the supplementary prospectus dated 11 December 2023 and the supplementary prospectus dated 2 February 2024 (**Prospectus**).

2. Close of offer

AWAG confirms that the offer made under the Prospectus has closed and that AWAG has completed the issue of 20,000,000 fully paid ordinary shares at an issue price of \$0.25 per share in accordance with the offer under the Prospectus.

3. Issue of shares

AWAG confirms:

- (a) the issue of 20,000,000 fully paid ordinary shares in the capital of AWAG (**Shares**) to applicants under the Prospectus; and
- (b) the issue of 625,000 Shares to advisors of the offer.

4. AWAG's capital structure

Immediately following the Shares first being quoted on the Australian Securities Exchange, AWAG will have 74,365,000 Shares on issue.

5. Escrowed shares

The AWAG securities subject to voluntary escrow are as follows:

Securities subject to voluntary escrow	Escrow period
18,328,778 fully paid ordinary shares	12 months from the date that shares in AWAG are quoted on the Australian Securities Exchange
34,664,555 fully paid ordinary shares	6 months from the date that shares in AWAG are quoted on the Australian Securities Exchange

6. Free float of at least 20%

Total ordinary shares on issue	74,365,000
Restricted securities	Nil
Shares subject to voluntary escrow	52,993,333
Shares held by related parties and associates (that are not subject to voluntary escrow)	Nil
Total voluntary escrow and held by related parties and associates	52,993,333
Free float	28.73%

7. Refund

WAG is in the process of refunding \$486,250.00 to applicants who applied for Shares under the Offer.