

# National Exchange Proprietary Ltd

26 Francis Street  
Melbourne Vic  
3000

ABN 67 006 079 974

15 February 2024

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

## **Substantial shareholder Notice Form 604** : Corporations Act 2001 Section 671B

### **Notice of change of interests of substantial holder**

To : 360 Capital Group Ltd (ABN 18 113 569 136)

#### **1. Details of substantial holder(s)**

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on: 15 February 2024

The previous notice was given to the company on 24 February 2022

The previous notice was dated 24 February 2022

#### **2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

<i>Class of securities</i>	<i>Current notice</i>		<i>Previous notice</i>	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid shares	38,000,000	15.83%	29,250,000	13.36%

Voting power percentage based on an issued capital of 240,089,157 as per the ASX notice dated 15 Feb 2024.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change (6)</i>	<i>Consideration given in relation to change (7)</i>	<i>Class and number of securities affected</i>	<i>Person's votes affected</i>
	National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed		\$\$\$\$\$\$		PN & NEX
20/10/2022		Buy	44,360.05	54,026	PN
6/04/2022	"	Buy	30,033.00	30,000	PN
6/04/2022	"	Buy	40,044.00	40,000	PN
6/04/2022	"	Buy	50,055.00	50,000	PN
6/04/2022	"	Buy	98,107.80	100,000	PN
6/04/2022	"	Buy	49,554.45	50,000	PN
5/04/2022	"	Buy	37,781.51	37,000	PN
5/04/2022	"	Buy	14,948.15	14,890	PN
5/04/2022	"	Buy	60,484.39	60,000	PN
5/04/2022	"	Buy	33,366.66	33,000	PN
4/04/2022	"	Buy	34,498.15	35,110	PN
1/04/2022	"	Buy	29,282.18	30,000	PN
1/04/2022	"	Buy	19,341.38	19,927	PN
29/03/2022	"	Buy	87.84	73	PN
20/10/2022	"	Buy	1,520,000.00	1,945,974	PN
	"	Buy			
15/02/2024	"	Buy	9010.75	18008	nex
14/02/2024	"	Buy	28232.19	56992	nex
13/02/2024	"	Buy	18036.72	36370	nex
12/02/2024	"	Buy	19136.19	38630	nex
12/02/2024	"	Buy	24768.57	50000	nex
9/02/2024	"	Buy	50037.5	100000	nex
9/02/2024	"	Buy	3249.44	6494	nex
7/02/2024	"	Buy	8583.92	17155	nex
6/02/2024	"	Buy	10380.79	20746	nex
31/01/2024	"	Buy	8	16	nex
29/01/2024	"	Buy	23592.19	47149	nex
25/01/2024	"	Buy	24238.16	48440	nex
13/12/2023	"	Buy	29156.55	54472	nex
1/11/2023	"	Buy	2773.9	5528	nex
29/09/2023	"	Buy	31062.12	54936	nex
28/09/2023	"	Buy	25480.26	45064	nex
27/09/2023	"	Buy	25077.22	43975	nex
26/09/2023	"	Buy	3443.58	6024	nex
25/09/2023	"		0.56	1	nex
22/09/2023	"		28147.61	48494	nex
20/09/2023	"		28865	51506	nex
1/09/2023	"		87815.81	150000	nex
	"				
	"				

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change (6)</i>	<i>Consideration given in relation to change (7)</i>	<i>Class and number of securities affected</i>	<i>Person's votes affected</i>
	National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed		\$\$\$\$\$\$		PN & NEX
19/04/2022		Buy	27628.5	27057	NEX
19/04/2022	"	Buy	33030.24	32347	NEX
14/04/2022	"	Buy	61263.28	60000	NEX
14/04/2022	"	Buy	17671.42	17652	NEX
14/04/2022	"	Buy	51056.1	50000	NEX
13/04/2022	"	Buy	1	1	NEX
13/04/2022	"	Buy	41127.63	40000	NEX
13/04/2022	"	Buy	61627.94	60000	NEX
12/04/2022	"	Buy	51556.65	50000	NEX
12/04/2022	"	Buy	16627.4	15996	NEX
11/04/2022	"	Buy	28212.03	28221	NEX
11/04/2022	"	Buy	100055.24	100000	NEX
8/04/2022	"	Buy	5687.29	5783	NEX
25/03/2022	"	Buy	48884.77	51132	NEX
25/03/2022	"	Buy	71328.38	75000	NEX
23/03/2022	"	Buy	2252.09	2406	NEX
22/03/2022	"	Buy	41724.41	44576	NEX
21/03/2022	"	Buy	25166.06	26886	NEX
21/03/2022	"	Buy	47301.98	50000	NEX
21/03/2022	"	Buy	23525.85	25000	NEX
17/03/2022	"	Buy	46894.27	50000	NEX
16/03/2022	"	Buy	23275.58	25000	NEX
15/03/2022	"	Buy	46551.15	50000	NEX
15/03/2022	"	Buy	32595.24	35000	NEX
9/03/2022	"	Buy	35143.99	40000	NEX
7/03/2022	"	Buy	22394.19	25000	NEX
3/03/2022	"	Buy	46050.6	50000	NEX
2/03/2022	"	Buy	184007.38	200000	NEX
1/03/2022	"	Buy	24351.97	26731	NEX
28/02/2022	"	Buy	66014.63	73269	NEX
28/02/2022	"	Buy	1604.66	1781	NEX
25/02/2022	"	Buy	88494.34	98219	NEX
25/02/2022	"	Buy	45049.5	50000	NEX
25/02/2022	"	Buy	6417.87	7086	NEX
24/02/2022	"		82784.42	92914	NEX
24/02/2022	"		44548.95	50000	NEX
24/02/2022	"		90097.18	100000	NEX
	"				
	"				
	"				

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change (6)</i>	<i>Consideration given in relation to change (7)</i>	<i>Class and number of securities affected</i>	<i>Person's votes affected</i>
	National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed		\$\$\$\$\$\$\$		PN & NEX
1/09/2023		Buy	58866.81	100000	NEX
31/08/2023	"	Buy	295221.25	500000	NEX
31/08/2023	"	Buy	147610.63	250000	NEX
30/08/2023	"	Buy	147610.63	250000	NEX
29/08/2023	"	Buy	72054	120000	NEX
29/08/2023	"	Buy	48036	80000	NEX
29/08/2023	"	Buy	60045	100000	NEX
29/08/2023	"	Buy	60045	100000	NEX
2/12/2022	"	Buy	39919.72	48060	NEX
25/08/2022	"	Buy	1056000	1351940	NEX
25/08/2022	"	Buy	85093.5	100000	NEX
19/08/2022	"	Buy	12998.03	15275	NEX
18/08/2022	"	Buy	9426.66	11078	NEX
17/08/2022	"	Buy	2488.99	2925	NEX
16/08/2022	"	Buy	4504.85	5294	NEX
15/08/2022	"	Buy	3365.45	3955	NEX
12/08/2022	"	Buy	10383.11	12202	NEX
11/08/2022	"	Buy	7754.58	9113	NEX
9/08/2022	"	Buy	37.43	44	NEX
8/08/2022	"	Buy	1082.39	1272	NEX
5/08/2022	"	Buy	14819.04	17415	NEX
3/08/2022	"	Buy	14916.73	17549	NEX
1/08/2022	"	Buy	3316.25	3878	NEX
18/05/2022	"	Buy	46050.6	50000	NEX
17/05/2022	"	Buy	25591.42	27195	NEX
16/05/2022	"	Buy	0.93	1	NEX
13/05/2022	"	Buy	21231.05	22804	NEX
6/05/2022	"	Buy	90987.65	92760	NEX
5/05/2022	"	Buy	7120.15	7240	NEX
2/05/2022	"	Buy	35544.39	34812	NEX
29/04/2022	"	Buy	15510.4	15188	NEX
28/04/2022	"	Buy	31904.05	31869	NEX
27/04/2022	"	Buy	18150.95	18131	NEX
27/04/2022	"	Buy	49879.99	49000	NEX
26/04/2022	"		1024.95	1000	NEX
22/04/2022	"		31923.81	31573	NEX
21/04/2022	"		18631.74	18427	NEX
21/04/2022	"		51056.1	50000	NEX
20/04/2022	"		51056.1	50000	NEX
20/04/2022	"		13396.57	12943	NEX


#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder (8)</i>	<i>Nature of relevant interest (6)</i>	<i>Class and number of securities</i>	<i>Person's votes</i>
Prudential Nominees Pty Ltd (PN)	Prudential Nominees Pty Ltd	Prudential Nominees Pty Ltd	Owner	21,000,000	21,000,000
National Exchange Pty Ltd	National Exchange Pty Ltd	National Exchange Pty Ltd	Trustee for The Superfund Superfund	17,000,000 ordinary fully paid shares	17,000,000
David Tweed			Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd	38,000,000 ordinary fully paid shares	38,000,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


<i>Name and ACN / ARSN (if applicable)</i>	<i>Nature of association</i>

#### 6. Addresses

The addresses of persons names in this form are as follows:

<i>Name</i>	<i>Address</i>
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

DAVID TWEED,  
DIRECTOR



15 February 2024