



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Date of this announcement

Friday February 16, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE SHARES	10,350,000	15/02/2024
New class - code to be confirmed	OPTIONS 07-FEB-2026	2,500,000	08/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107670673

1.3 ASX issuer code

LBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE SHARES

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

15/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ray Ridge	Ray Ridge	350,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The performance shares granted to employees and a contractor. The performance shares convert to LBT shares if development milestones are achieved and continuity of employment.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231025/pdf/05wg6zjwsmbb8r.pdf>
Refer Resolution 11 and Annexure B.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,350,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS 07-FEB-2026

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

8/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options granted to attract, retain and incentivise a key consultant to the business.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01400000

Expiry date

8/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LBT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer above

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest upon continuous engagement through to 8 January 2025.

Issue details

Number of +securities

2,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	1,260,816,111
LBTO : OPTION EXPIRING 15-SEP-2024	448,823,442
LBTOA : OPTION EXPIRING 15-NOV-2025	449,483,442

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,990,000
LBTAAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	3,100,000
LBT AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	821,667
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTAAC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,573,174
New class - code to be confirmed : PERFORMANCE SHARES	10,350,000
New class - code to be confirmed : OPTIONS 07-FEB-2026	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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