



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Announcement Type

New announcement

Date of this announcement

Monday February 19, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to             | Date of cessation |
|--------------------|----------------------|--|--|-------------------|
| WBC                | ORDINARY FULLY PAID  | 7,435,244                              | Cancellation pursuant to an on-market buy-back | 15/02/2024        |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

WESTPAC BANKING CORPORATION

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

33007457141

**1.3 ASX issuer code**

WBC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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|   |  |
|---|--|
| <b>ASX +Security Code and Description</b>   |  |
| WBC : ORDINARY FULLY PAID   |  |
| <b>Quoted +equity securities or +debt securities that have ceased</b>                         |  |
| <b>Number of securities that have ceased</b>  |  |
| 7,435,244   |  |
| <b>Reason for cessation</b>   |  |
| Cancellation pursuant to an on-market buy-back  |  |
| <b>Date of cessation</b>  | <b>Is the entity paying any consideration for the cessation?</b> |
| 15/2/2024   | No   |
| <b>Any other information the entity wishes to notify to ASX about the cessation?</b>          |  |
| <div>The cessation of securities occurred between 30 January 2024 and 15 February 2024.</div> |  |

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b>                   | <b>Total number of +securities on issue</b> |
|---|---|
| WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC | 4,000                                       |
| WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28      | 15,090,880                                  |
| WBC : ORDINARY FULLY PAID                                   | 3,490,683,361                               |
| WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC           | 42,500                                      |
| WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC           | 17,500                                      |
| WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25      | 16,903,383                                  |
| WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC   | 190,000                                     |
| WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC   | 35,000                                      |
| WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC              | 10,000                                      |
| WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC              | 5,000                                       |
| WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24      | 6,208,127                                   |
| WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC            | 1,000,000                                   |
| WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC            | 5,000                                       |
| WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27      | 17,229,363                                  |
| WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC        | 170,000                                     |
| WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC   | 30,000                                      |
| WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31      | 17,500,000                                  |



|   |            |
|---|------------|
| WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC            | 5,000      |
| WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC                | 6,500      |
| WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC            | 5,000      |
| WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC | 9,250      |
| WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC                      | 100,000    |
| WBCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS \$5HT NC              | 45,000     |
| WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29                  | 17,500,000 |
| WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC                 | 100,000    |

### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description                          | Total number of<br>+securities on issue |
|---|---|
| WBCAB : SHARE RIGHTS  | 3,992,989                               |
| WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES | 1,250,000,000                           |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.