

ASX Announcement (ASX: NRZ)

23 February 2024



Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 19 February 2024, NeuRizer Ltd (the "Company") issued 50,000,000 fully paid ordinary shares in accordance with the terms of its Share Subscription Agreement with Energy Exploration Capital Partners, LLC (refer ASX Announcements dated 17 December 2021 and 5 September 2022).

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

The NRZ Executive Chairman has authorised this announcement for release to the ASX.

Further Information

Investor Relations

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