



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Date of this announcement

Thursday February 22, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESOP Options 31/08/2028	4,166,667	19/02/2024
New class - code to be confirmed	ESOP Options 30/11/2028	4,166,667	19/02/2024
New class - code to be confirmed	ESOP Options 28/02/2029	4,166,666	19/02/2024
New class - code to be confirmed	ESOP Options 31/05/2029	4,166,667	19/02/2024
New class - code to be confirmed	ESOP Options 31/08/2029	4,166,667	19/02/2024
New class - code to be confirmed	ESOP Options 30/11/2029	4,166,666	19/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

ESOP Options 31/08/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

31/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

4,166,667

**ASX +security code**

New class - code to be confirmed

+Security description

ESOP Options 30/11/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

4,166,667

ASX +security code

New class - code to be confirmed

+Security description

ESOP Options 28/02/2029

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

28/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

4,166,666

ASX +security code

New class - code to be confirmed

+Security description

ESOP Options 31/05/2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

31/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,166,667

ASX +security code

New class - code to be confirmed

+Security description

ESOP Options 31/08/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	31/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,166,667

ASX +security code

New class - code to be confirmed

+Security description

ESOP Options 30/11/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	30/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
4,166,666





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMN : ORDINARY FULLY PAID	2,277,878,585
GMNOB : OPTION EXPIRING 25-MAR-2024	115,864,430
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAAB : ORDINARY FULLY PAID RESTRICTED	600,000,000
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01	90,000,000
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03	10,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000
New class - code to be confirmed : ESOP Options 31/08/2028	4,166,667
New class - code to be confirmed : ESOP Options 30/11/2028	4,166,667
New class - code to be confirmed : ESOP Options 28/02/2029	4,166,666
New class - code to be confirmed : ESOP Options 31/05/2029	4,166,667
New class - code to be confirmed : ESOP Options 31/08/2029	4,166,667
New class - code to be confirmed : ESOP Options 30/11/2029	4,166,666





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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