



Pure Hydrogen

ASX Announcement

22 February 2024

SECTION 708A (5) (e) NOTICE: ISSUE OF SECURITIES

Pure Hydrogen Corporation Limited (A.C.N. 160 885 343) (ASX: PH2 or 'Pure Hydrogen') hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it issued 3,318,679 fully paid ordinary class shares on 16 February 2024 (Securities) in the Company in satisfaction of part of the Hdrive transaction (see ASX Announcement dated 28 July 2023) and services related to Hdrive, under Part 6D.2 of the Corporations Act.

In relation to the Securities, Pure Hydrogen confirms the following:

1. the Securities were issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus or product disclosure statement for the Securities being prepared.
2. this notice is being given under section 708A(5)(e) of the Corporations Act.
3. as at the date of this notice, PH2 has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to PH2; and
 - b) section 674 of the Corporations Act.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under sections 708A(6)(e) of the Corporations Act.

This announcement is authorised by the Managing Director.

For further information, please contact:

Pure Hydrogen: Managing Director - Scott Brown +61 2 9955 4008

Released through: Ben Jarvis, Six Degrees Investor Relations, +61 (0) 413 150 448

About Pure Hydrogen Corporation Limited

Pure Hydrogen is a clean energy-focused company seeking to become the leader in the development of Hydrogen and Energy Projects through the use of cutting-edge technology processes. It plans to supply hydrogen fuel to both Australian customers and regional Asia Pacific markets, through the production of Green, Emerald, and Turquoise Hydrogen. Concurrently, the Company is developing natural gas projects directly in Australia and Botswana and through a strategic investment it holds in a Botswana- focused energy company listed on the Australian Securities Exchange.

Strategically, Pure Hydrogen will also prioritise incubation for early-stage companies or projects within the clean energy sector, with the aim of realising profits from those investments.

For further details www.purehydrogen.com.au

Pure Hydrogen Corporation Limited
Call 02 9955 4008 or visit purehydrogen.com.au