

Friday, 23rd February 2024

Dear Shareholder

On behalf of the Board of Regeneus Limited, I am pleased to invite you to the **General Meeting of Regeneus Limited**. This meeting will be held **in person** at the offices of the Company located at 16 Goodhope St Paddington NSW 2021 on **Thursday 28th March 2024** commencing at **1:00pm** (Sydney time).

The Company's General Meeting will be held in person.

A copy of the **Notice of Meeting** was released to the ASX today, to view and download a copy of the Notice of Meeting please visit the following link on the Company's website:

<https://regeneus.com.au/investors/asx-announcements/>

The items of business to be conducted at the 2024 General Meeting are set out in the **Notice of Meeting** as the following Resolutions:

Resolution 1: Approval to issue Consideration Shares to the CMT Shareholders

Resolution 2: Change of company name

The **Notice of Meeting** contains explanatory information regarding all items of business.

The Board recommends that shareholders vote in favour of all items of business.

Should any shareholder have any queries regarding their shareholding, or in respect of the Company's GM, please contact Regeneus's share registry, Link Market Services by phoning 1300 554 474 (within Australia) or +61 1300 554 474 (for shareholders located overseas).

You can also update your communication preferences to ensure you receive all future communication from the Company electronically, by updating your details online via <https://investorcentre.linkgroup.com>.

The Board of Regeneus looks forward to welcoming you to the Company's General Meeting.

Yours faithfully



Barry Sechos
Chairman

Confidential