



Announcement Summary

Entity name
SIMBLE SOLUTIONS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday February 26, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SIS	ORDINARY FULLY PAID	96,088,235	26/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIMBLE SOLUTIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

17608419656

1.3 ASX issuer code

SIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Feb-2024 10:03	New - Proposed issue of securities - SIS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to be issued to directors as a result of their participation in the Placement - subject to shareholder approval.



Placement Details

SIS : ORDINARY FULLY PAID

26/2/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

96,088,235

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00340000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SIS : ORDINARY FULLY PAID	699,038,952
SISO : OPTION EXPIRING 10-AUG-2024	274,322,670

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SISAP : OPTION EXPIRING 23-MAY-2027 EX \$0.04	27,000,000
SISAH : OPTION EXPIRING 31-AUG-2024 EX NIL	11,500,000
SISAN : OPTION EXPIRING 01-OCT-2024 EX \$0.04	42,600,000
SISAL : OPTION EXPIRING 25-MAY-2024 EX \$0.08	1,500,000