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26 February 2024

ASX: COY

ISSUE OF SHARES AND OPTIONS

Coppermoly Limited (ASX: COY) (“Coppermoly” or “the Company”), a Queensland focused copper gold exploration company, advises that it has today issued 11,521,997 fully paid ordinary shares (Shares) and 10,000,000 options (Options) to Echo Vista Exploration Pty Ltd (Echo Vista).

The Shares and Options were issued to Echo Vista who completed induced polarisation sounding surveys over the Foxtails and Shuffleton Prospects in Mount Isa, Queensland. Further details are as set out in the notice of annual general meeting which was released to the ASX on 30 October 2023.

8,090,327 Shares and 10,000,000 Options were issued in accordance with shareholder approval which was received on 28 November 2023. The Company issued a further 3,431,670 Shares under the shortfall of the Non-Renounceable Entitlement Offer which closed on 30 November 2023.

The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under paragraph 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act;
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Company Secretary of Coppermoly Limited.

For further information please contact:

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