



Orion Metals Limited (ASX: ORM)

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ASX Announcement

23 January 2024

Notice under Section 708A(5)(e)(i) *Corporations Act*

Orion Metals Limited (**the Company**) issued a total of 86,956,522 fully paid ordinary shares to several parties, namely a creditor of the Company in lieu of repayment of loan funds and the Company's directors in lieu of payment of outstanding directors' fees, on 19 January 2024, the details of which were announced to the Market yesterday.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised by:

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Company Secretary

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