

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Orion Metals Limited
ABN	89 096 142 737

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Feng Wu
Date of last notice	28 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct – 10,869,565 shares Indirect - 448,913,044 shares
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	448,913,044 shares held by Excellence Holdings HK Limited (Excellence). Feng Wu is a director and 50% shareholder of Excellence.
Date of change	19 January 2024 – 1. 10,869,565 shares acquired by Feng Wu 2. 48,913,044 shares acquired by Excellence
No. of securities held prior to change	400,000 shares
Class	Fully paid ordinary
Number acquired	59,782,609 fully paid ordinary shares
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. \$50,000.00 value (\$0.0046 (0.46 cents) per share) – in lieu of payment of outstanding director fees 2. \$2250,000.00 value (\$0.0046 (0.46 cents) per share) – in lieu of repayment of loan funds
No. of securities held after change	459,782,609 shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Issue of 10,869,565 shares in lieu of payment of outstanding director fees 2. Issue of 48,913,044 shares in lieu of repayment of loan funds

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	---
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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