



Announcement Summary

Entity name

EAST 33 LIMITED..

Announcement Type

New announcement

Date of this announcement

Monday January 22, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
E33AF	CONVERTIBLE PREFERENCE SHARES	6,000	Cancellation pursuant to a selective buy-back	22/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EAST 33 LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

636173281

1.3 ASX issuer code

E33

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

E33AF : CONVERTIBLE PREFERENCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,000

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

22/1/2024

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 6,000,000.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Selective Share Buy Back of 6,000 Class A Redeemable Convertible Preference Shares for the total amount of \$6.0 million following shareholder approval received at the Company's AGM held on 24 November 2023 as outlined in Resolution 5. As detailed in the ASX Announcement dated 22 January 2024, \$5.5 million of this \$6.0 million was loaned back to East 33 pursuant to separate facility arrangements.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E33 : ORDINARY FULLY PAID	537,088,699

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E33AI : CONVERTIBLE NOTES	1
E33AH : OPTION EXPIRING 27-NOV-2026 EX NIL	1,000,000
E33AD : PERFORMANCE RIGHTS	93,820,833
E33AF : CONVERTIBLE PREFERENCE SHARES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.